

**Supplementary Information for the Third Quarter ended December 31, 2009**

**1. Summary(Consolidated basis)**

	2008		2009				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues* <sup>1</sup>	2,260.5	7,571.1	2,157.9	95%	6,282.8	83%	8,700.0	87%
Operating income (loss)* <sup>1</sup>	(14.5)	182.5	66.3	—	41.6	23%	135.0	106%
Percentage of revenues	(0.6)	2.4	3.1	—	0.7	—	1.6	—
Income (loss) before income taxes* <sup>1</sup>	(173.6)	(35.4)	57.6	—	(52.5)	—	(45.0)	—
Net income (loss)* <sup>1</sup>	(398.9)	(334.6)	31.2	—	(107.6)	—	(195.0)	—
Net income (loss) attributable to Hitachi, Ltd.* <sup>1</sup>	(371.0)	(356.9)	21.8	—	(111.3)	—	(210.0)	—
Average exchange rate (yen / U.S.\$)	95	102	90	—	94	—	—	—
Net interest and dividends* <sup>1</sup>	(2.8)	(3.9)	(2.9)	—	(7.1)	—	—	—

\*<sup>1</sup> Billions of yen

Assumed exchange rate for 4th quarter of fiscal 2009(yen / U.S.\$):

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	As of March 31, 2009	As of December 31, 2009
Cash & cash equivalents, Short-term investments (billions of yen)	816.5	739.9
Interest-bearing debt (billions of yen)	2,820.1	2,714.0
D/E Ratio* <sup>2</sup> (times)	1.29	1.29
Number of employees	400,129	400,509
Japan	260,677	259,894
Overseas	139,452	140,615
Number of consolidated subsidiaries (Including Variable Interest Entities)	943	910
Japan	403	368
Overseas	540	542

\*<sup>2</sup> Including noncontrolling interests

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**2. Consolidated Revenues by Industry Segment**

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	600.9	1,882.7	532.0	89%	1,568.8	83%	2,220.0	86%
Electronic Devices	258.2	899.4	209.8	81%	630.2	70%	860.0	75%
Power & Industrial Systems	702.5	2,396.4	760.6	108%	2,196.2	92%	3,110.0	94%
Digital Media & Consumer Products	309.3	1,004.8	262.3	85%	781.7	78%	1,060.0	84%
High Functional Materials & Components	376.5	1,297.7	326.6	87%	905.5	70%	1,250.0	80%
Logistics, Services & Others	246.5	821.5	241.5	98%	696.5	85%	930.0	85%
Financial Services	84.3	274.3	92.4	110%	327.4	119%	410.0	100%
Eliminations & Corporate Items	(318.0)	(1,005.9)	(267.7)	—	(823.6)	—	(1,140.0)	—
<b>Total</b>	<b>2,260.5</b>	<b>7,571.1</b>	<b>2,157.9</b>	<b>95%</b>	<b>6,282.8</b>	<b>83%</b>	<b>8,700.0</b>	<b>87%</b>

**3. Consolidated Operating Income (Loss) by Industry Segment**

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	38.3	110.5	23.8	62%	50.8	46%	108.0	61%
Electronic Devices	4.0	32.6	0.5	15%	(3.2)	—	(8.0)	—
Power & Industrial Systems	(25.4)	38.0	23.6	—	1.0	3%	54.0	223%
Digital Media & Consumer Products	(16.1)	(42.7)	4.1	—	(4.9)	—	(9.0)	—
High Functional Materials & Components	(0.5)	68.3	18.7	—	25.1	37%	38.0	137%
Logistics, Services & Others	4.6	16.3	4.8	105%	8.4	52%	10.0	44%
Financial Services	2.1	9.6	3.7	172%	7.2	75%	10.0	99%
Eliminations & Corporate Items	(21.6)	(50.1)	(13.2)	—	(42.8)	—	(68.0)	—
<b>Total</b>	<b>(14.5)</b>	<b>182.5</b>	<b>66.3</b>	<b>—</b>	<b>41.6</b>	<b>23%</b>	<b>135.0</b>	<b>106%</b>

**4. Consolidated Overseas Revenues by Industry Segment**

(Billions of yen)

	2008		2009			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	241.1	716.5	204.6	85%	552.8	77%
Electronic Devices	100.3	358.5	85.3	85%	253.6	71%
Power & Industrial Systems	275.6	986.7	323.1	117%	904.8	92%
Digital Media & Consumer Products	135.5	439.3	107.8	80%	335.4	76%
High Functional Materials & Components	127.4	457.8	113.7	89%	330.7	72%
Logistics, Services & Others	67.0	262.5	78.2	117%	215.1	82%
Financial Services	11.9	39.8	12.1	101%	37.0	93%
<b>Total</b>	<b>959.1</b>	<b>3,261.4</b>	<b>925.1</b>	<b>96%</b>	<b>2,629.7</b>	<b>81%</b>

**5. Consolidated Capital Investment by Industry Segment (Completion basis, including leasing assets)**

(Billions of yen)

	2008		2009			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	14.8	47.4	12.0	81%	36.6	77%
Electronic Devices	6.8	24.7	4.2	62%	15.7	64%
Power & Industrial Systems	43.0	134.8	22.2	52%	74.9	56%
Digital Media & Consumer Products	6.1	33.2	4.3	71%	14.5	44%
High Functional Materials & Components	25.6	77.3	11.0	43%	36.2	47%
Logistics, Services & Others	10.0	22.6	4.4	44%	15.3	68%
Financial Services	81.3	276.2	66.2	81%	212.2	77%
Eliminations & Corporate Items	(4.9)	(20.9)	(4.2)	—	(13.8)	—
<b>Total</b>	<b>183.1</b>	<b>595.6</b>	<b>120.4</b>	<b>66%</b>	<b>391.8</b>	<b>66%</b>
Internal Use Assets	98.9	319.7	51.5	52%	178.9	56%
Leasing Assets	84.1	275.8	68.8	82%	212.8	77%

**6. Consolidated Depreciation by Industry Segment**

(Billions of yen)

	2008		2009			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	23.5	71.6	21.3	91%	64.6	90%
Electronic Devices	7.7	22.1	8.0	104%	22.7	103%
Power & Industrial Systems	37.1	98.8	30.7	83%	92.5	94%
Digital Media & Consumer Products	11.6	37.1	7.9	69%	24.3	66%
High Functional Materials & Components	25.4	61.5	19.3	76%	58.1	94%
Logistics, Services & Others	6.5	19.4	6.2	95%	18.7	97%
Financial Services	15.4	52.3	15.0	97%	50.1	96%
Eliminations & Corporate Items	0.5	1.8	0.5	91%	1.6	89%
<b>Total</b>	<b>128.0</b>	<b>364.8</b>	<b>109.2</b>	<b>85%</b>	<b>333.0</b>	<b>91%</b>
Internal Use Assets	107.6	301.1	89.0	83%	268.3	89%
Leasing Assets	20.4	63.7	20.1	99%	64.7	102%

**7. Consolidated R&D Expenditure by Industry Segment**

(Billions of yen)

	2008		2009			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	36.9	115.0	35.0	95%	106.4	93%
Electronic Devices	10.7	32.5	10.4	98%	30.4	94%
Power & Industrial Systems	27.2	84.8	22.6	83%	65.7	77%
Digital Media & Consumer Products	7.3	23.7	6.0	82%	18.8	79%
High Functional Materials & Components	12.7	38.9	11.3	89%	33.3	86%
Logistics, Services & Others	0.6	2.3	0.5	92%	2.0	84%
Financial Services	0.0	0.2	0.0	67%	0.0	36%
Corporate Items	4.1	12.7	4.0	99%	12.2	96%
<b>Total</b>	<b>99.7</b>	<b>310.4</b>	<b>90.2</b>	<b>90%</b>	<b>269.1</b>	<b>87%</b>
Percentage of revenues(%)	4.4	4.1	4.2	—	4.3	—

**8. Information & Telecommunication Systems**<sup>\*3</sup>

**(1) Revenues and Operating Income**<sup>\*4</sup>

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	600.9	1,882.7	532.0	89%	1,568.8	83%	2,220.0	86%
Software & Services	272.5	883.2	252.4	93%	782.1	89%	1,070.0	84%
Software	39.0	118.3	38.1	98%	108.0	91%		
Services	233.5	764.9	214.3	92%	674.1	88%		
Hardware	328.4	999.4	279.5	85%	786.4	79%	1,150.0	87%
Storage <sup>*5</sup>	205.6	603.2	169.7	83%	460.3	76%		
Servers <sup>*6</sup>	12.3	50.4	12.5	102%	39.5	78%		
PCs <sup>*7</sup>	6.5	26.1	5.8	89%	19.2	74%		
Telecommunication	35.8	110.9	31.5	88%	98.0	88%		
Others	68.2	208.8	59.9	88%	169.3	81%		
Operating income	38.3	110.5	23.8	62%	50.8	46%	108.0	61%
Software & Services							74.0	64%
Hardware							34.0	55%

\*3 The Hard Disk Drive(HDD) operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the nine months ended December 31, 2009 include the operating results of Hitachi GST for the nine months ended September 30, 2009.

\*4 Figures for each product exclude intra-segment transactions.

\*5 Figures for Storage include disk array subsystems, hard disk drives, etc.

\*6 Figures for Servers include general-purpose computers, UNIX servers, etc.

\*7 Figures for PCs include PC servers, client PCs (only commercial use), etc.

**(2) Storage Solutions (except Hard Disk Drives)**

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	83.0	261.0	82.0	99%	224.0	86%	290.0	85%

**(3) Hard Disk Drives**<sup>\*8\*9</sup>

Period recorded for consolidated accounting purposes		2008		2009			
		Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
		(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Shipment Period		Jul. 2008 to Sep. 2008	Jan. 2008 to Sep. 2008	Jul. 2009 to Sep. 2009		Jan. 2009 to Sep. 2009	
Revenues	Billions of yen	158.1	455.7	121.0	77%	326.6	72%
	Millions of U.S. dollars	1,477	4,322	1,292	87%	3,427	79%
Operating income(loss)	Billions of yen	9.1	21.5	5.5	60%	(3.1)	—
	Millions of U.S. dollars	85	204	59	69%	(30)	—
Shipments (thousand units) <sup>*10</sup>		25,800	68,900	25,000	97%	66,500	97%
Consumer and Commercial	2.5-inch	14,800	36,300	14,300	97%	36,200	100%
	3.5-inch	9,400	27,400	8,200	87%	24,600	89%
Servers		1,400	4,400	1,500	106%	3,800	88%
Emerging		210	780	570	268%	1,230	158%
External HDD		—	—	450	—	670	—

\*8 Figures include intra-segment transactions.

\*9 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

\*10 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.

Period recorded for consolidated accounting purposes		2008		2009			
		Three months ended March 31, 2009 (E)	Total (F)	Three months ended March 31, 2010		Total	
				(G)(Preliminary)	(G)/(E)X100	(H)(Preliminary)	(H)/(F)X100
Shipment Period		Oct. 2008 to Dec. 2008	Jan. 2008 to Dec. 2008	Oct. 2009 to Dec. 2009		Jan. 2009 to Dec. 2009	
Revenues	Billions of yen	118.9	573.3	125.0	105%	451.7	79%
	Millions of U.S. dollars	1,252	5,574	1,394	111%	4,821	86%
Operating income	Billions of yen	0.4	21.4	12.3	—	9.2	43%
	Millions of U.S. dollars	4	208	137	—	106	51%
Shipments (thousand units) <sup>*10</sup>		22,300	91,200	24,900	112%	91,400	100%
Consumer and Commercial	2.5-inch	11,900	48,200	14,400	121%	50,600	105%
	3.5-inch	8,700	36,200	7,100	82%	31,700	88%
Servers		1,300	5,700	1,700	126%	5,500	97%
Emerging		360	1,140	840	235%	2,070	182%
External HDD		—	—	880	—	1,550	—

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