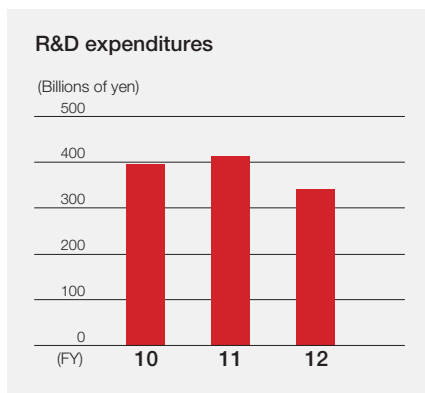
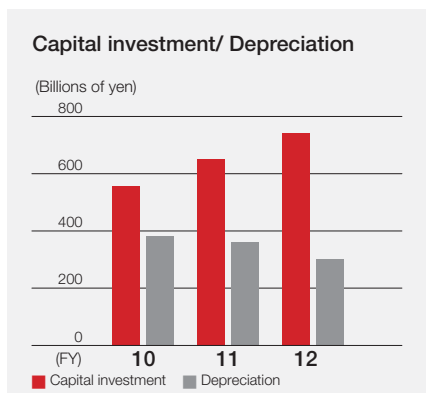
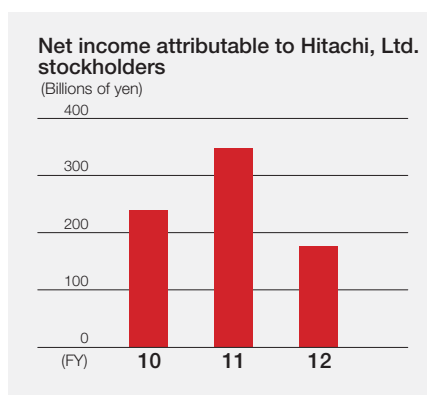
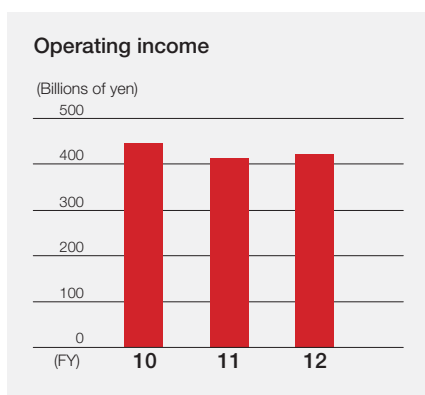
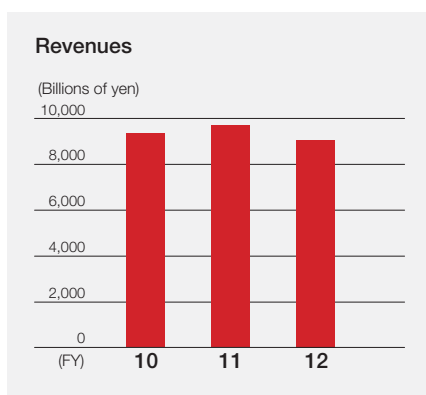


Financial Highlights

Hitachi, Ltd. and Subsidiaries
Years ended March 31, 2013, 2012 and 2011

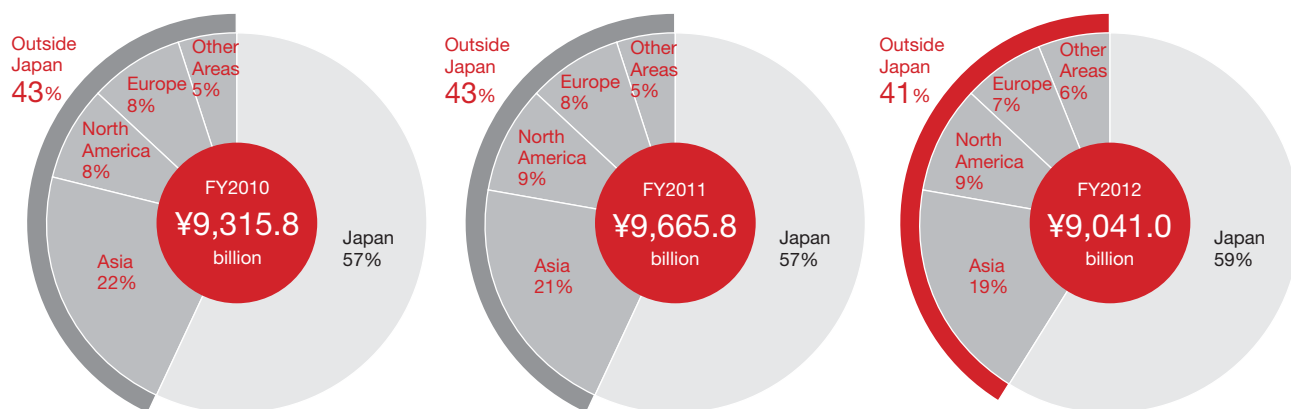
	Millions of yen		
	2013	2012	2011
For the year:			
Revenues	¥9,041,071	¥9,665,883	¥9,315,807
Operating income	422,028	412,280	444,508
Net income attributable to Hitachi, Ltd. stockholders	175,326	347,179	238,869
Cash dividends declared	47,690	36,727	36,133
Capital investment (Property, plant and equipment)	742,537	649,234	556,873
Depreciation (Property, plant and equipment)	300,664	360,358	382,732
R&D expenditures	341,310	412,514	395,180
At year-end:			
Total assets	9,809,230	9,418,526	9,185,629
Total Hitachi, Ltd. stockholders' equity	2,082,560	1,771,782	1,439,865
D/E ratio (including noncontrolling interests) (times)	0.75	0.86	1.03
Total Hitachi, Ltd. stockholders' equity ratio (%)	21.2	18.8	15.7
Number of employees	326,240	323,540	361,745

	Yen		
Per share data:			
Net income attributable to Hitachi, Ltd. stockholders:			
Basic	¥ 37.28	¥ 76.81	¥ 52.89
Diluted	36.29	71.86	49.38
Cash dividends declared	10.0	8.0	8.0
Total Hitachi, Ltd. stockholders' equity	431.13	382.26	318.73



Revenues by Geographic Area

		Millions of yen		
		2013	2012	2011
Japan	Revenues	¥5,355,119	¥5,534,462	¥5,269,259
	Percentage of total revenues (%)	59	57	57
Outside Japan	Asia	1,711,141	2,000,989	2,073,756
	Percentage of total revenues (%)	19	21	22
	North America	804,057	869,014	781,139
	Percentage of total revenues (%)	9	9	8
	Europe	636,840	761,125	760,011
	Percentage of total revenues (%)	7	8	8
	Other Areas	533,914	500,293	431,642
	Percentage of total revenues (%)	6	5	5
	Subtotal	3,685,952	4,131,421	4,046,548
	Percentage of total revenues (%)	41	43	43
	Total	¥9,041,071	¥9,665,883	¥9,315,807



- Notes: 1. In order to be consistent with financial reporting principles and practices generally accepted in Japan, operating income is presented as total revenues less costs of sales and selling, general and administrative expenses. The Company believes that this is useful to investors in comparing the Company's financial results with those of other Japanese companies. Under accounting principles generally accepted in the United States of America, restructuring charges, net gain or loss on sales and disposal of rental assets and other property and impairment losses for long-lived assets are included as part of operating income.
2. Revenues, segment profit, capital investment, depreciation and assets include "Eliminations and Corporate items." R&D expenditures includes Corporate items. Number of employees includes Corporate items.
3. The number of employees excludes temporary employees.