

安定性および流動性の指標 Stability and Liquidity Indicators

(十億円/Billions of yen)

		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
支払利息	Interest expense	¥ 59	¥ 52	¥ 59	¥ 46	¥ 34	¥ 31	¥ 29	¥ 33	¥ 38	¥ 42
インタレストカバレッジ(倍)	Interest coverage (Times)	(2.75)	2.52	6.51	(11.79)	3.82	8.69	10.1	9.3	6.4	8.7
流動資産	Current assets	5,908	5,966	6,845	5,508	5,193	5,220	5,339	5,167	5,434	5,402
流動負債	Current liabilities	3,778	3,940	4,623	3,885	4,005	3,911	4,065	4,121	4,668	4,753
流動比率(%)	Current ratio (%)	156.39	151.42	148.06	141.75	129.67	133.47	131.35	133.76	116.42	113.65
短期負債	Short-term debt	1,160	1,306	1,612	1,200	1,328	1,183	1,183	1,001	1,198	1,110
長期負債	Long-term debt	1,478	1,483	1,881	1,798	1,512	1,314	1,319	1,418	1,490	1,422
有利子負債	Interest-bearing debt	2,638	2,788	3,493	2,998	2,841	2,498	2,503	2,419	2,687	2,532
株主資本	Stockholders' equity	3,006	2,988	2,862	2,304	1,853	2,168	2,308	2,508	2,443	2,171
総資産	Total assets	9,848	9,983	11,247	9,916	10,179	9,590	9,736	10,021	10,644	10,531
デットエクイティレシオ(倍)	Debt / Equity ratio (Times)	0.88	0.93	1.22	1.30	1.53	1.15	1.08	0.96	1.10	1.17
株主資本比率(%)	Stockholders' equity ratio (%)	30.52	29.93	25.44	23.24	18.21	22.61	23.70	25.02	22.95	20.61

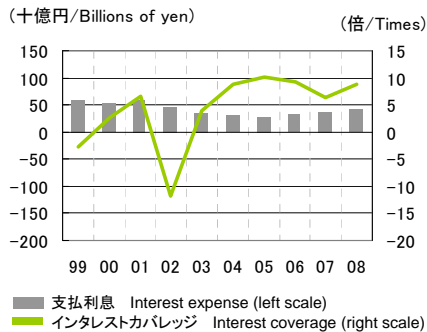
注記:

- インタレストカバレッジ = (税金等調整前当期純利益(損失) + 支払利息) / 支払利息
- “流動資産”は、現金及び現金等価物、短期投資、受取手形および売掛金、棚卸資産、リース債権、その他流動資産の合計を表しています。
- “流動負債”は、短期借入金、償還期長期債務、支払手形および買掛金、未払費用、未払税金、前受金、その他流動負債の合計を表しています。
- “有利子負債”は、短期借入金、償還期長期債務、長期債務の合計を表しています。
- 流動比率 = 流動資産 / 流動負債 × 100
- 株主資本比率 = 株主資本 / 総資産 × 100
- 2006年3月期以降の長期の売掛金とリース債権は、“流動資産”に含まれていません。6ページの注記をご参照下さい。
- 十億円以下は四捨五入しています。

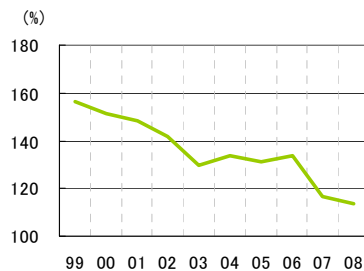
Notes:

- Interest coverage = $\frac{\text{Income (loss) before income taxes and minority interests} + \text{Interest expense}}{\text{Interest expense}}$
- “Current assets” represents the sum of cash and cash equivalents, short-term investments, trade receivables (notes and accounts), investments in leases, inventories and prepaid expenses and other current assets.
- “Current liabilities” represents the sum of short-term debt, current portion of long-term debt, trade payables (notes and accounts), accrued expenses, income taxes, advances received and other current liabilities.
- “Interest-bearing debt” represents the sum of short-term debt, current installments of long-term debt and long-term debt.
- Current ratio = Current assets / Current liabilities as of March 31
- Stockholders' equity ratio = Stockholders' equity / Total assets as of March 31
- Long-term portion of trade receivables and investments in leases as of March 31, 2006 and after that are not included in “Current assets.” See note on page 6.
- Figures are rounded.

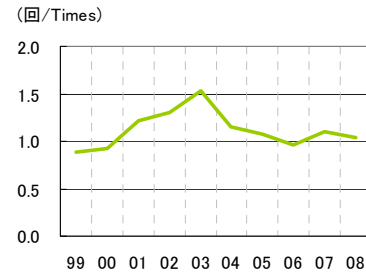
支払利息とインタレストカバレッジ
Interest expense and interest coverage



流動比率
Current ratio



デットエクイティレシオ
Debt / Equity ratio



株主資本比率
Stockholders' equity ratio

