

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

(百万円/Millions of yen)

		2004	2005	2006	2007	2008
営業活動に関するキャッシュ・フロー	Cash flows from operating activities:					
当期純利益(損失)	Net income (loss)	¥ 15,876	¥ 51,496	¥ 37,320	¥ (32,799)	¥ (58,125)
当期純利益(損失)から営業活動に関するキャッシュ・フローへの調整:	Adjustments to reconcile net income (loss) to net cash provided by operating activities:					
有形固定資産減価償却費	Depreciation	436,053	425,080	451,170	472,175	541,470
無形資産償却費	Amortization	117,561	132,370	138,727	149,823	146,136
長期性資産の減損	Impairment losses for long-lived assets	26,085	26,797	27,408	9,918	87,549
繰延税金	Deferred income taxes	77,056	45,310	33,815	20,514	84,587
持分法損益	Equity in (earnings) losses of affiliated companies, net	(10,120)	162	(8,688)	(11,289)	(22,586)
投資有価証券及び子会社株式の売却損益	Gain on sale of investments and subsidiaries' common stock	(137,925)	(54,741)	(46,468)	(53,240)	(94,798)
投資有価証券の評価損	Impairment of investments in securities	12,893	9,665	4,858	8,309	14,411
賃貸資産及びその他の有形固定資産の売却等損益	Loss on disposal of rental assets and other property	13,274	15,202	8,983	31,590	13,424
少数株主持分	Income applicable to minority interests	22,618	63,020	83,196	72,323	110,744
売上債権の増加または減少	(Increase) decrease in receivables	(187,545)	103,246	(94,078)	52,599	47,843
棚卸資産の増加	Increase in inventories	(67,026)	(95,191)	(107,069)	(212,028)	(107,546)
その他の流動資産の増加または減少	(Increase) decrease in prepaid expenses and other current assets	(3,075)	(29,973)	35,947	(80,172)	(32,763)
買入債務の増加または減少	Increase (decrease) in payables	145,234	(53,785)	107,271	104,987	42,453
未払費用及び退職給付債務の減少	Increase (decrease) in accrued expenses and retirement and severance benefits	109,152	(26,823)	(30,505)	(21,166)	(38,303)
未払税金の増加または減少	Increase (decrease) in accrued income taxes	27,741	(18,861)	2,047	18,623	12,841
その他の流動負債の増加または減少	Increase (decrease) in other liabilities	5,276	(408)	44,060	38,470	61,041
当会社及び子会社の製品に関するリース債権の増加または減少	Net change in inventory-related receivables from financial services	(3,140)	(22,036)	14,328	(9,819)	(11,392)
その他	Other	3,415	(5,174)	(11,447)	56,224	(5,149)
営業活動に関するキャッシュ・フロー(注記2)	Net cash provided by operating activities (note 2)	603,403	565,356	690,875	615,042	791,837
投資活動に関するキャッシュ・フロー	Cash flows from investing activities:					
短期投資の増加または減少	(Increase) decrease in short-term investments	10,035	47,179	1,104	25,054	(25,437)
有形固定資産(除く賃貸資産)の取得	Capital expenditures	(289,753)	(368,896)	(382,386)	(497,771)	(474,344)
賃貸資産の取得(注記1)	Purchase of assets to be leased (note 1)	(439,047)	(483,192)	(466,681)	(441,614)	(365,989)
リース債権の回収(注記1)	Collection of investments in leases (note 1)	340,376	301,614	419,956	318,063	311,321
賃貸資産及びその他の有形固定資産の売却	Proceeds from disposal of rental assets and other property	122,258	90,726	80,718	43,982	63,067
投資有価証券及び子会社株式の売却	Proceeds from sale of investments and subsidiaries' common stock	301,553	112,932	99,717	69,842	161,442
投資有価証券及び子会社株式の取得	Purchase of investments and subsidiaries' common stock	(110,837)	(61,711)	(67,643)	(169,530)	(254,569)
ソフトウェアの取得	Purchase of software	(117,896)	(121,415)	(121,983)	(123,876)	(126,453)
その他	Other	(84,102)	(44,225)	(64,164)	(10,320)	73,344
投資活動に関するキャッシュ・フロー(注記2)	Net cash used in investing activities (note 2)	(267,413)	(526,988)	(501,362)	(786,170)	(637,618)
フリー・キャッシュ・フロー(注記3)	Free cash flows (note 3)	335,990	38,368	189,513	(171,128)	154,219
財務活動に関するキャッシュ・フロー	Cash flows from financing activities:					
短期借入金の増加または減少	Increase (decrease) in short-term debt, net	(193,286)	27,029	5,121	93,917	(200,018)
社債及び長期借入金による調達	Proceeds from long-term debt	460,144	533,442	342,309	380,646	404,190
社債及び長期借入金の返済	Payments on long-term debt	(587,335)	(599,637)	(551,265)	(309,204)	(381,069)
子会社の株式発行	Proceeds (payments) on subsidiaries' common stock, net	9,984	18,077	2,310	23,078	42,307
配当金の支払	Dividends paid to stockholders	(19,961)	(34,815)	(36,509)	(28,243)	(19,889)
少数株主に対する配当金の支払	Dividends paid to minority stockholders of subsidiaries	(13,714)	(16,671)	(17,591)	(20,761)	(25,787)
子会社の自己株式の取得	Acquisition of subsidiaries' common stock for treasury	-	(26,508)	(5,449)	(7,075)	(4,570)
自己株式の取得	Acquisition of common stock for treasury	(30,464)	(1,177)	(1,058)	(12,000)	(1,145)
自己株式の売却	Proceeds from sales of treasury stock	197	831	494	901	425
財務活動に関するキャッシュ・フロー	Net cash provided by (used in) financing activities	(374,435)	(99,429)	(261,638)	121,259	(185,556)
現金及び現金等価物に係る為替換算調整額	Effect of exchange rate changes on cash and cash equivalents	(25,330)	5,380	21,665	9,480	(25,569)
現金及び現金等価物の減少額	Net decrease in cash and cash equivalents	(63,775)	(55,681)	(50,460)	(40,389)	(56,906)
現金及び現金等価物の期首残高	Cash and cash equivalents at beginning of year	828,171	764,396	708,715	658,255	617,866
現金及び現金等価物の期末残高	Cash and cash equivalents at end of year	¥ 764,396	¥ 708,715	¥ 658,255	¥ 617,866	¥ 560,960

注記:

- 賃貸資産の重要性については、有形固定資産の取得の合計額を「有形固定資産(除く賃貸資産)」と「賃貸資産の取得」の2つに分けて表示しています。
- 当社と子会社が賃貸契約のもとで製品の生産を行うようなリース債権によるキャッシュ・フローは「投資活動に関するキャッシュ・フロー」に含めていましたが、2004年3期より「営業活動に関するキャッシュ・フロー」に変更しています。
- フリー・キャッシュ・フロー = 営業活動に関するキャッシュ・フロー + 投資活動に関するキャッシュ・フロー

Notes:

- According to the importance of lease assets, the Company divided the amount of "Capital expenditures" into two categories; "Capital expenditures" and "Purchase of assets to be leased."
- Cash flows from financing services related to products that the Company and its subsidiaries manufactured under lease agreement were classified "Cash flows from investing" until 2004. The Company has reclassified cash flows from such transactions as "Cash flows from operating activities."
- Free cash flows = Net cash provided by operating activities + Net cash used in investing activities