

**SUPPLEMENTARY INFORMATION ON INFORMATION &
TELECOMMUNICATION SYSTEMS, DISPLAYS AND DIGITAL MEDIA**

Note : *1. Segment information and operating income (loss) are presented in accordance with financial reporting principles and practices generally accepted in Japan.

1. Information & Telecommunication Systems

(1) REVENUES AND OPERATING INCOME BY PRODUCT SECTOR *2 *3 (Billions of yen)

	Three months ended December 31			Nine months ended December 31		
	2004 (A)	2003 (B)	(A) / (B) X100 (%)	2004 (C)	2003 (D)	(C) / (D) X100 (%)
Revenues	482.4	514.5	94%	1,554.2	1,567.8	99%
Software & Services	197.9	191.2	104%	667.9	650.7	103%
Hardware	284.5	323.3	88%	886.2	917.0	97%
Operating income	2.1	13.4	16%	31.1	18.8	166%

(2) REVENUES BY PRODUCT SECTOR *2 *3 (Billions of yen)

	Three months ended December 31			Nine months ended December 31		
	2004 (A)	2003 (B)	(A) / (B) X100 (%)	2004 (C)	2003 (D)	(C) / (D) X100 (%)
Revenues	482.4	514.5	94%	1,554.2	1,567.8	99%
Software & Services	197.9	191.2	104%	667.9	650.7	103%
Software	34.2	37.3	92%	109.4	121.1	90%
Services	163.7	153.9	106%	558.5	529.6	105%
Hardware	284.5	323.3	88%	886.2	917.0	97%
Storage *4	162.8	176.3	92%	463.3	468.4	99%
Servers *5	18.6	30.0	62%	65.7	97.0	68%
PCs *6	24.0	32.7	73%	86.1	99.5	87%
Telecommunication	32.2	31.2	103%	100.4	90.0	112%
Others	46.9	53.1	88%	170.7	162.1	105%

Notes: *2. On April 1, 2003, all hard disk drive operations were integrated with Hitachi Global Storage Technologies (Hitachi GST), a Hitachi subsidiary which started operations on January 1, 2003. Hitachi GST has a December 31 year-end and the results for Hitachi, Ltd. for the nine months ended December 31, 2004, includes Hitachi GST's business results for the nine months ended September 30, 2004.

*3. Figures for each product exclude intersegment transactions.

*4. Figures for Storage include disk array subsystems, hard disk drives, etc.

*5. Figures for Servers include general-purpose computers, UNIX servers, etc.

*6. Figures for PCs include PC servers, client PCs, etc.

(3) SAN/NAS STORAGE SOLUTIONS

(Billions of yen)

	Three months ended December 31			Nine months ended December 31		
	2004 (A)	2003 (B)	(A) / (B) X100 (%)	2004 (C)	2003 (D)	(C) / (D) X100 (%)
Revenues	66.0	65.0	102%	195.0	193.0	101%

(4) HARD DISK DRIVES *7 *8 *9 *10

< Period from April 1, 2003 through December 31, 2003 >

Period recorded for consolidated accounting purposes		Three months ended December 31 (Oct.2003 to Dec.2003)	Nine months ended December 31 (Apr.2003 to Dec.2003)	
Shipment Period		Jul.2003 to Sep.2003	Jan.2003 to Sep.2003	
			Ref *16	
Revenues	Yen (billions of yen)	128.6	321.5	348.3
	U.S. dollar (millions of dollar)	1,106	2,725	2,951
Operating loss	Yen (billions of yen)	(1.8)	(22.7)	(22.9)
	U.S. dollar (millions of dollar)	(15)	(191)	(192)
Shipments (thousand units) *11		11,600	28,400	30,700
Consumer and Commercial	1.8/2.5inch *12	6,600	15,800	17,800
	3.5inch *13	3,900	10,200	10,200
Servers *14		900	2,100	2,300
Emerging *15		160	360	360

< Period from April 1, 2004 through December 31, 2004 >

(The upper row shows comparisons to the previous year *17)

Period recorded for consolidated accounting purposes		Three months ended December 31 (Oct.2004 to Dec.2004)	Nine months ended December 31 (Apr.2004 to Dec.2004)
Shipment Period		Jul.2004 to Sep.2004	Jan.2004 to Sep.2004
Revenues	Yen (billions of yen)	94% 121.4	105% (97%) 337.9
	U.S. dollar (millions of dollar)	99% 1,093	113% (105%) 3,091
Operating income (loss)	Yen (billions of yen)	- (4.2)	- 0.7
	U.S. dollar (millions of dollar)	- (38)	- 7
Shipments (thousand units) *11		104% 12,100	115% (106%) 32,600
Consumer and Commercial	1.8/2.5inch *12	97% 6,500	119% (105%) 18,700
	3.5inch *13	86% 3,400	89% (89%) 9,100
Servers *14		121% 1,100	143% (127%) 3,000
Emerging *15		755% 1,180	531% (531%) 1,880

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< Period from April 1, 2004 through March 31, 2005 >

(The upper row shows comparisons to the previous year *17)

Period recorded for consolidated accounting purposes		Three months ended March 31 (Jan.2005 to Mar.2005)	Twelve months ended March 31 (Apr.2004 to Mar.2005)
Shipment Period		Oct.2004 to Dec.2004 *18	Jan.2004 to Dec.2004
Revenues	Yen (billions of yen)	85% 116.1	99% (94%) 454.0
	U.S. dollar (millions of dollar)	89% 1,110	106% (100%) 4,201
Operating loss	Yen (billions of yen)	- (5.1)	- (4.4)
	U.S. dollar (millions of dollar)	- (48)	- (41)
Shipments (thousand units) *11		110% 13,900	113% (107%) 46,600
Consumer and Commercial	1.8/2.5inch *12	92% 6,700	110% (101%) 25,400
	3.5inch *13	101% 4,200	93% (93%) 13,300
Servers *14		74% 800	120% (110%) 3,800
Emerging *15		1791% 2,250	860% (860%) 4,140

Notes: *7. Figures include intersegment transactions.

*8. On December 31, 2002, Hitachi purchased majority ownership in a company to which IBM Corporation's hard disk drive operations had been transferred. On January 1, 2003, the company began operating as Hitachi GST. Hitachi GST has a December 31 year-end and the results for Hitachi, Ltd. for the nine months ended December 31, 2004, includes Hitachi GST's business results for the nine months ended September 30, 2004. Meanwhile, the results of Hitachi, Ltd.'s HDD operations for the period from January 1, 2003 through March 31, 2003 were included in Hitachi's consolidated financial results for the year ended March 31, 2003. On April 1, 2003, Hitachi, Ltd.'s HDD operations were integrated in Hitachi GST.

*9. There have been changes to some product sector names. "1.8/2.5inch" and "3.5inch," which are shown in the new product sector "Consumer and Commercial" were previously named "Mobiles" and "Desktops," respectively.

*10. Hitachi GST's operating currency is U.S. dollar. Yen figures include Yen / dollar conversion fluctuation.

*11. Shipment less than 100,000 units have been rounded, with the exception of Emerging, where shipment less than 10,000 units have been rounded.

*12. Consumer electronics applications (1.8inch), note-PCs (2.5inch), etc.

*13. Desktop-PCs, consumer electronics applications (3.5inch), etc.

*14. Disk array subsystems, servers (3.5inch), etc.

*15. Hand held devices (1inch), automotive (2.5inch), etc.

*16. The figures provided for reference purposes represent the combined revenues, operating income (loss) and shipments of Hitachi, Ltd.'s HDD operations prior to integration and Hitachi GST's operations, and are shown to give an overall picture of Hitachi's HDD operations for the nine-month period ended September 30, 2003.

*17. Figures in parentheses for year-on-year comparisons represent comparisons with reference figures of the same period of the previous fiscal year.

*18. Results for HDD operations in the period from October 1, 2004 through December 31, 2004 will be included in Hitachi's fiscal 2004 fourth-quarter, ending March 31, 2005 results.

2. Displays

(1) REVENUES AND OPERATING INCOME (LOSS)

(Billions of yen)

	Three months ended December 31			Nine months ended December 31		
	2004 (A)	2003 (B)	(A) / (B) X100 (%)	2004 (C)	2003 (D)	(C) / (D) X100 (%)
Revenues	47.6	69.0	69%	173.7	187.8	92%
Operating income (loss)	(8.2)	4.5	-	(6.0)	(0.4)	-

(2) LCD REVENUES

(Billions of yen)

	Three months ended December 31			Nine months ended December 31		
	2004 (A)	2003 (B)	(A) / (B) X100 (%)	2004 (C)	2003 (D)	(C) / (D) X100 (%)
Revenues	40.5	61.0	66%	152.5	161.0	95%
Large-size LCDs	18.5	29.0	64%	69.5	84.0	83%
Small and medium-size LCDs	22.0	32.0	69%	83.0	77.0	108%

3. Digital Media

SHIPMENTS OF MAIN PRODUCTS *19

(Thousand units)

	Three months ended December 31			Nine months ended December 31		
	2004 (A)	2003 (B)	(A) / (B) X100 (%)	2004 (C)	2003 (D)	(C) / (D) X100 (%)
Optical Disk Drives *20	19,000	15,000	127%	51,000	41,000	124%
Plasma Displays *21	72	65	111%	230	147	156%
Projection TVs	140	150	93%	330	350	94%

Notes: *19. Optical Disk Drives shipment less than 1,000,000 units, Plasma Displays shipment less than 1,000 units, Projection TVs shipment less than 10,000 units have been rounded.

*20. Hitachi-LG Data Storage (HLDS) has a December 31 year-end and the results for Hitachi, Ltd. for the nine months ended December 31, 2004, includes HLDS's business results for the nine months ended September 30, 2004.

*21. The sum of plasma TV and plasma monitor shipments.

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