

**Hitachi, Ltd.**  
**Unconsolidated Financial Statements**  
**for the Year ended March 31, 2007**  
**(118yen = U.S.\$1)**

May 16, 2007

	Yen (millions)			(A)/(B)X100	U.S. Dollars (millions)
<b><u>Income Statements</u></b>	<b>2007(A)</b>	<b>2006(B)</b>		<b>2007</b>	
<u>Revenues</u>	2,785,115	2,713,331	103%	23,603	
Cost of sales	2,277,213	2,174,910	105%	19,298	
<u>Gross Profit</u>	507,901	538,420	94%	4,304	
S.G.A. expenses	574,187	537,365	107%	4,866	
<u>Operating income (loss)</u>	(66,285)	1,054	—	(562)	
Other income	99,546	98,121	101%	844	
Other deductions	70,478	56,484	125%	597	
<u>Ordinary income (loss)</u>	(37,217)	42,691	—	(315)	
Extraordinary gain	56,803	57,415	99%	481	
Extraordinary loss	176,579	63,139	280%	1,496	
<u>Income (loss) before income taxes</u>	(156,992)	36,966	—	(1,330)	
Current income taxes	(14,375)	(2,258)	636%	(122)	
Deferred income taxes	35,432	2,220	—	300	
<u>Net income (loss)</u>	(178,049)	37,005	—	(1,509)	
Basic EPS (yen and dollars)	(53.44)	11.11	—	(0.45)	
Diluted EPS (yen and dollars)	—	11.11	—	—	
<b><u>Balance Sheets</u></b>	<b>2007/3/31 (A)</b>	<b>2006/3/31 (B)</b>	<b>(A)/(B)X100</b>	<b>2007/3/31</b>	
Current assets	1,927,116	1,850,334	104%	16,331	
(Quick assets)	1,525,965	1,457,868	105%	12,932	
(Inventories)	277,449	285,697	97%	2,351	
(Deferred tax assets)	123,700	106,769	116%	1,048	
Fixed assets	1,946,785	1,983,935	98%	16,498	
(Investments)	1,395,682	1,393,633	100%	11,828	
(Deferred tax assets)	23,127	70,454	33%	196	
(Others)	527,976	519,847	102%	4,474	
<u>Total assets</u>	3,873,901	3,834,270	101%	32,830	
Current liabilities	1,931,985	1,720,326	112%	16,373	
Fixed liabilities	755,220	708,713	107%	6,400	
(Debentures)	290,000	290,000	100%	2,458	
(Long-term loans)	291,088	224,188	130%	2,467	
(Others)	174,132	194,525	90%	1,476	
<u>Total liabilities</u>	2,687,206	2,429,039	111%	22,773	
<u>Net assets</u>	1,186,695	1,405,230	84%	10,057	
<u>Liabilities and net assets</u>	3,873,901	3,834,270	101%	32,830	

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