

Supplementary Information for the Year ended March 31, 2007

1. Summary

(1) Consolidated Basis

(Billions of yen)

	Fiscal 2005		Fiscal 2006		Fiscal 2007 (Forecast)			
	(A)	(A)/ FY2004	(B)	(B)/(A)	1st half of FY2007	Note 2	(C)	(C)/(B)
Revenues	9,464.8	105%	10,247.9	108%	4,950.0	104%	10,500.0	102%
C/U(Note 1)(%)	349	-	368	-	-	-	-	-
Operating income	256.0	92%	182.5	71%	90.0	453%	290.0	159%
Income before income taxes and minority interests	274.8	104%	202.3	74%	85.0	329%	300.0	148%
Income before minority interests	120.5	105%	39.5	33%	15.0	-	130.0	329%
Income before minority interests/(Stockholders' equity + Minority interests)(%)	3.6	-	1.1	-	-	-	-	-
Net income (loss)	37.3	72%	(32.7)	-	(25.0)	-	40.0	-
C/U (Note 1)(%)	101	-	-	-	-	-	-	-
ROE(%)	1.5	-	(1.3)	-	-	-	-	-
Dividend payout ratio (%)	98.2	-	-	-	-	-	-	-
Average exchange rate (yen / U.S.\$)	114	-	117	-	110	-	110	-
Net interest and dividends	(8.6)	-	(5.8)	-	-	-	-	-

Notes: 1.C/U:Consolidated basis / Unconsolidated basis

2.1st half of FY 2007 / 1st half of FY 2006

	As of March 31, 2006	As of March 31, 2007
Cash & cash equivalents, Short-term investments (Billions of yen)	821.0	651.8
Interest-bearing debt (Billions of yen)	2,419.0	2,687.4
Number of employees	355,879	384,444
Japan	242,659	250,767
Overseas	113,220	133,677
Number of consolidated subsidiaries (Including Variable Interest Entities)	932	934
Japan	476	450
Overseas	456	484

(2) Unconsolidated Basis

(Billions of yen)

	Fiscal 2005		Fiscal 2006	
	(A)	(A)/ FY 2004	(B)	(B)/(A)
Revenues	2,713.3	104%	2,785.1	103%
Operating income (loss)	1.0	-	(66.2)	-
Ordinary income (loss)	42.6	192%	(37.2)	-
Net income (loss)	37.0	358%	(178.0)	-
Average exchange rate (yen / U.S.\$)	114	-	117	-

	As of March 31, 2006	As of March 31, 2007
Cash & cash equivalents, Short-term investments (Billions of yen)	219.2	177.8
Interest-bearing debt (Billions of yen)	621.1	797.6
Number of employees	41,157	41,016

2. Consolidated Revenues by Industry Segment

(Billions of yen)

	Fiscal 2005		Fiscal 2006(Note 1)		Fiscal 2007 (Forecast)			
	(A)	(A)/ FY 2004	(B)	(B)/(A)	1st half of FY2007	Note 2	(C)	(C)/(B)
Information & Telecommunication Systems	2,360.9	104%	2,472.2	105%	1,130.0	98%	2,420.0	98%
Electronic Devices	1,204.4	91%	1,287.4	107%	600.0	93%	1,235.0	96%
Power & Industrial Systems	2,805.1	112%	3,022.2	108%	1,580.0	123%	3,400.0	112%
Digital Media & Consumer Products	1,305.6	102%	1,506.0	115%	785.0	103%	1,630.0	108%
High Functional Materials & Components	1,600.2	106%	1,794.5	112%	890.0	102%	1,810.0	101%
Logistics, Services & Others	1,214.7	97%	1,213.5	100%	575.0	94%	1,200.0	99%
Financial Services	517.9	98%	500.0	97%	230.0	87%	480.0	96%
Eliminations & Corporate items	(1,544.3)	-	(1,548.2)	-	(840.0)	-	(1,675.0)	-
Total	9,464.8	105%	10,247.9	108%	4,950.0	104%	10,500.0	102%

Notes : 1. On April 1, 2006, Hitachi Air Conditioning Systems Co., Ltd. (Power & Industrial Systems segment) and Hitachi Home & Life Solutions, Inc. (Digital Media & Consumer Products segment) were merged to form Hitachi Appliances, Inc. The new company belongs to the Digital Media & Consumer Products segment.

2. 1st half of FY 2007 / 1st half of FY 2006

3. Consolidated Operating Income (Loss) by Industry Segment

(Billions of yen)

	Fiscal 2005		Fiscal 2006(Note 1)		Fiscal 2007 (Forecast)			
	(A)	(A)/ FY 2004	(B)	(B)/(A)	1st half of FY 2007	Note 2	(C)	(C)/(B)
Information & Telecommunication Systems	84.6	125%	60.3	71%	(15.0)	-	73.0	121%
Electronic Devices	20.4	55%	45.7	224%	24.0	100%	43.0	94%
Power & Industrial Systems	92.5	126%	36.3	39%	55.0	-	120.0	330%
Digital Media & Consumer Products	(35.7)	-	(58.4)	-	(13.0)	-	(15.0)	-
High Functional Materials & Components	110.0	126%	132.3	120%	58.0	91%	127.0	96%
Logistics, Services & Others	19.5	199%	20.2	104%	5.0	63%	18.0	89%
Financial Services	35.0	113%	23.5	67%	11.0	70%	22.0	93%
Eliminations & Corporate items	(70.4)	-	(77.7)	-	(35.0)	-	(98.0)	-
Total	256.0	92%	182.5	71%	90.0	453%	290.0	159%

Notes : 1. On April 1, 2006, Hitachi Air Conditioning Systems Co., Ltd. (Power & Industrial Systems segment) and Hitachi Home & Life Solutions, Inc. (Digital Media & Consumer Products segment) were merged to form Hitachi Appliances, Inc. The new company belongs to the Digital Media & Consumer Products segment.

2. 1st half of FY 2007 / 1st half of FY 2006

4. Consolidated Overseas Revenues by Industry Segment

(Billions of yen)

	Fiscal 2005		Fiscal 2006		Fiscal 2007 (Forecast)	
	(A)	(A)/ FY 2004	(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	781.9	114%	913.8	117%	/	
Electronic Devices	448.7	89%	457.0	102%		
Power & Industrial Systems	924.8	132%	1,114.0	120%		
Digital Media & Consumer Products	544.6	106%	575.3	106%		
High Functional Materials & Components	514.0	116%	599.6	117%		
Logistics, Services & Others	377.5	96%	436.7	116%		
Financial Services	47.7	109%	57.5	121%		
Total	3,639.6	111%	4,154.2	114%		

5. Overseas Production (Total Revenues of Overseas Manufacturing Subsidiaries)

(Billions of yen)

	Fiscal 2005		Fiscal 2006	
	(A)	(A)/ FY 2004	(B)	(B)/(A)
Overseas production	1,868.2	116%	2,295.1	123%
Percentage of revenues	20%	-	22%	-
Percentage of overseas revenues	51%	-	55%	-

6. Consolidated Capital Investment by Industry Segment (Completion basis, including leasing assets)

(Billions of yen)

	Fiscal 2005		Fiscal 2006		Fiscal 2007 (Forecast)			
	(A)	(A)/ FY 2004	(B)	(B)/(A)	(C)	(C)/(B)		
Information & Telecommunication Systems	123.2	120%	155.6	126%	/			
Electronic Devices	35.7	76%	34.6	97%				
Power & Industrial Systems	106.7	109%	151.9	142%				
Digital Media & Consumer Products	38.5	100%	83.1	216%				
High Functional Materials & Components	84.5	112%	91.8	109%				
Logistics, Services & Others	24.1	77%	28.2	117%				
Financial Services	570.6	97%	554.8	97%				
Eliminations & Corporate items	(28.9)	-	(51.8)	-				
Total	954.7	99%	1,048.5	110%			1,140.0	109%
Internal use Assets	397.4	104%	522.9	132%			580.0	111%
Leasing Assets	557.2	97%	525.5	94%	560.0	107%		

7. Consolidated Depreciation by Industry Segment

(Billions of yen)

	Fiscal 2005		Fiscal 2006		Fiscal 2007 (Forecast)	
	(A)	(A)/ FY 2004	(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	82.7	107%	93.2	113%		
Electronic Devices	45.6	105%	37.8	83%		
Power & Industrial Systems	79.6	108%	91.7	115%		
Digital Media & Consumer Products	40.6	107%	43.5	107%		
High Functional Materials & Components	64.3	98%	65.9	102%		
Logistics, Services & Others	23.6	101%	23.3	99%		
Financial Services	111.8	111%	113.8	102%		
Corporate items	2.6	90%	2.6	100%		
Total	451.1	106%	472.1	105%	570.0	121%
Internal use Assets	329.6	105%	346.4	105%	440.0	127%
Leasing Assets	121.4	109%	125.7	104%	130.0	103%

8. Consolidated R&D Expenditure by Industry Segment

(Billions of yen)

	Fiscal 2005		Fiscal 2006		Fiscal 2007 (Forecast)	
	(A)	(A)/ FY 2004	(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	161.6	98%	157.8	98%		
Electronic Devices	47.0	99%	46.0	98%		
Power & Industrial Systems	85.5	109%	95.0	111%		
Digital Media & Consumer Products	33.4	104%	35.8	107%		
High Functional Materials & Components	48.8	113%	50.1	103%		
Logistics, Services & Others	4.7	90%	2.5	53%		
Financial Services	1.6	72%	1.5	90%		
Corporate items	21.9	150%	23.4	107%		
Total	405.0	104%	412.5	102%	430.0	104%
Percentage of revenues	4.3%	-	4.0%	-	4.1%	-

9. Consolidated Balance Sheets by Financial and Non-Financial Services

(Billions of yen)

Assets	As of March 31, 2006	As of March 31, 2007	Liabilities and Stockholders' equity	As of March 31, 2006	As of March 31, 2007
Manufacturing, Services and Others			Manufacturing, Services and Others		
Cash and cash equivalents	602.7	575.2	Short-term debt	753.4	1,088.2
Short-term investments	119.7	32.0	Trade payables	1,440.3	1,612.5
Trade receivables	2,001.4	2,095.2	Long-term debt	891.6	934.7
Inventories	1,262.2	1,450.7	Other liabilities	2,381.0	2,520.4
Investments and advances	921.5	906.5	Total	5,466.5	6,155.9
Property, plant and equipment	2,100.2	2,323.3	Financial Services		
Other assets	1,749.8	2,023.5	Short-term debt	820.0	811.7
Total	8,757.8	9,406.7	Trade payables	278.7	335.7
Financial Services			Long-term debt	677.8	709.9
Cash and cash equivalents	55.4	42.5	Other liabilities	224.4	292.2
Trade receivables	687.1	721.5	Total	2,001.0	2,149.7
Investments in leases	601.0	664.5	Eliminations	(991.0)	(1,178.0)
Property, plant and equipment	369.6	373.7	Liabilities	6,476.6	7,127.7
Other assets	567.5	639.6	Minority interests	1,036.8	1,073.7
Total	2,280.8	2,442.0	Stockholders' equity	2,507.7	2,442.7
Eliminations	(1,017.5)	(1,204.5)	Liabilities, Minority interests and Stockholders' equity	10,021.1	10,644.2
Assets	10,021.1	10,644.2			

10. Consolidated Statements of Operations by Financial and Non-Financial Services

(Billions of yen)

		Fiscal 2005	Fiscal 2006
Manufacturing, Services and Others	Revenues	9,191.6	9,954.6
	Cost of sales and selling, general and administrative expenses	8,968.9	9,793.0
	Operating income	222.7	161.6
Financial Services	Revenues	517.9	500.0
	Cost of sales and selling, general and administrative expenses	482.9	476.5
	Operating income	35.0	23.5
Eliminations	Revenues	(244.8)	(206.8)
	Cost of sales and selling, general and administrative expenses	(243.0)	(204.2)
	Operating income	(1.7)	(2.6)
Total	Revenues	9,464.8	10,247.9
	Cost of sales and selling, general and administrative expenses	9,208.7	10,065.3
	Operating income	256.0	182.5

Note: Figures in tables 5, 9 and 10 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

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