

Supplementary Information for the Year ended March 31, 2009

1. Summary

(1) Consolidated Basis

	Fiscal 2007 (A)	Fiscal 2008 (B) (B)/(A)		Fiscal 2009(Forecast)			
				Six months ending September 30		(D)	(D)/(B)
				(C)	(C)/six months ended Sep. 30, 2008		
Revenues ^{*1}	11,226.7	10,000.3	89%	4,100.0	77%	8,900.0	89%
Operating income (loss) ^{*1}	345.5	127.1	37%	(110.0)	-	30.0	24%
Percentage of revenues	3.1	1.3	-	(2.7)	-	0.3	-
Income (loss) before income taxes and minority interests ^{*1}	324.7	(289.8)	-	(220.0)	-	(170.0)	-
Income (loss) before minority interests ^{*1}	52.6	(795.1)	-	(230.0)	-	(260.0)	-
Net income (loss) ^{*1}	(58.1)	(787.3)	-	(210.0)	-	(270.0)	-
Dividend payout ratio(%)	-	-	-	-	-	-	-
Average exchange rate (yen / U.S.\$)	114	101	-	95	-	95	-
Net interest and dividends ^{*1}	(4.9)	(6.0)	-	-	-	-	-

*1 Billions of yen

	As of March 31, 2008	As of March 31, 2009
Cash & cash equivalents, Short-term investments (billions of yen)	622.2	816.5
Interest-bearing debt (billions of yen)	2,531.5	2,820.1
D/E Ratio ^{*2} (times)	0.76	1.29
Number of employees	389,752	400,129
Japan	251,702	260,677
Overseas	138,050	139,452
Number of consolidated subsidiaries (Including Variable Interest Entities)	910	943
Japan	418	403
Overseas	492	540

*2 Including minority interests

(2) Unconsolidated Basis

	Fiscal 2007 (A)	Fiscal 2008	
		(B)	(B)/(A)
Revenues ^{*1}	2,807.2	2,610.0	93%
Operating income (loss) ^{*1}	(74.1)	(32.2)	-
Ordinary income (loss) ^{*1}	(45.9)	204.7	-
Net income (loss) ^{*1}	(127.8)	(294.5)	-
Average exchange rate (yen / U.S.\$)	114	101	-

	As of March 31, 2008	As of March 31, 2009
Cash & cash equivalents, Short-term investments (billions of yen)	122.2	324.9
Interest-bearing debt (billions of yen)	700.8	987.9
Number of employees	40,223	40,549

2. Consolidated Revenues by Industry Segment

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008 (B) (B)/(A)		Fiscal 2009(Forecast)			
				Six months ending September 30		(D)	(D)/(B)
				(C)	(C)/six months ended Sep. 30, 2008		
Information & Telecommunication Systems	2,761.1	2,594.4	94%	1,050.0	82%	2,350.0	91%
Electronic Devices	1,293.5	1,151.0	89%	430.0	67%	960.0	83%
Power & Industrial Systems	3,568.1	3,310.5	93%	1,380.0	81%	3,010.0	91%
Digital Media & Consumer Products	1,504.6	1,261.5	84%	520.0	75%	1,090.0	86%
High Functional Materials & Components	1,875.0	1,556.8	83%	580.0	63%	1,240.0	80%
Logistics, Services & Others	1,271.4	1,089.9	86%	460.0	80%	960.0	88%
Financial Services	445.4	412.0	93%	160.0	84%	320.0	78%
Eliminations & Corporate items	(1,492.6)	(1,376.0)	-	(480.0)	-	(1,030.0)	-
Total	11,226.7	10,000.3	89%	4,100.0	77%	8,900.0	89%

3. Consolidated Operating Income (Loss) by Industry Segment

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008 (B) (B)/(A)		Fiscal 2009(Forecast)			
				Six months ending September 30		(D)	(D)/(B)
				(C)	(C)/six months ended Sep. 30, 2008		
Information & Telecommunication Systems	116.1	176.6	152%	14.0	19%	77.0	44%
Electronic Devices	54.0	27.3	51%	(10.0)	-	1.0	4%
Power & Industrial Systems	138.4	24.2	18%	(63.0)	-	5.0	21%
Digital Media & Consumer Products	(109.9)	(105.5)	-	(17.0)	-	(13.0)	-
High Functional Materials & Components	141.0	27.7	20%	(1.0)	-	27.0	97%
Logistics, Services & Others	27.8	23.0	83%	2.0	17%	16.0	69%
Financial Services	25.4	10.2	40%	5.0	67%	14.0	137%
Eliminations & Corporate items	(47.5)	(56.5)	-	(40.0)	-	(97.0)	-
Total	345.5	127.1	37%	(110.0)	-	30.0	24%

4. Consolidated Overseas Revenues by Industry Segment

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008		Fiscal 2009(Forecast)	
		(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	980.6	905.1	92%	/	
Electronic Devices	498.8	461.6	93%		
Power & Industrial Systems	1,455.4	1,290.6	89%		
Digital Media & Consumer Products	626.1	544.3	87%		
High Functional Materials & Components	657.6	544.8	83%		
Logistics, Services & Others	460.6	340.5	74%		
Financial Services	62.7	51.7	83%		
Total	4,742.2	4,138.9	87%		

5. Overseas Production (Total Revenues of Overseas Manufacturing Subsidiaries)

	Fiscal 2007 (A)	Fiscal 2008	
		(B)	(B)/(A)
Overseas production (billions of yen)	2,659.1	2,409.5	91%
Percentage of revenues	24	24	-
Percentage of overseas revenues	54	58	-

6. Consolidated Capital Investment by Industry Segment (Completion basis, including leasing assets)

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008		Fiscal 2009(Forecast)	
		(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	103.5	65.0	63%	/	
Electronic Devices	26.4	30.6	116%		
Power & Industrial Systems	163.0	175.8	108%		
Digital Media & Consumer Products	91.6	43.2	47%		
High Functional Materials & Components	106.6	104.3	98%		
Logistics, Services & Others	38.5	31.4	82%		
Financial Services	495.3	361.5	73%		
Eliminations & Corporate items	(56.2)	(23.6)	-		
Total	969.0	788.4	81%		
Internal use Assets	512.4	424.0	83%	290.0	68%
Leasing Assets	456.6	364.4	80%	330.0	91%

7. Consolidated Depreciation by Industry Segment

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008		Fiscal 2009(Forecast)	
		(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	111.8	96.5	86%	/	
Electronic Devices	36.0	33.1	92%		
Power & Industrial Systems	117.4	121.4	103%		
Digital Media & Consumer Products	59.1	46.9	79%		
High Functional Materials & Components	81.0	81.8	101%		
Logistics, Services & Others	25.0	26.9	108%		
Financial Services	108.4	69.7	64%		
Eliminations & Corporate items	2.5	2.1	87%		
Total	541.4	478.7	88%		
Internal use Assets	417.2	392.2	94%	370.0	94%
Leasing Assets	124.2	86.5	70%	80.0	92%

8. Consolidated R&D Expenditure by Industry Segment

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008		Fiscal 2009(Forecast)	
		(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	155.2	154.8	100%	/	
Electronic Devices	46.7	44.8	96%		
Power & Industrial Systems	110.4	114.7	104%		
Digital Media & Consumer Products	37.0	30.6	83%		
High Functional Materials & Components	50.7	50.9	100%		
Logistics, Services & Others	4.6	3.0	65%		
Financial Services	1.2	0.2	23%		
Corporate items	22.0	17.2	78%		
Total	428.1	416.5	97%		
Percentage of revenues (%)	3.8	4.2	-	4.4	-

9. Consolidated Balance Sheets by Financial and Non-Financial Services

(Billions of yen)

Assets	As of March 31, 2008	As of March 31, 2009	Liabilities and Stockholders' equity	As of March 31, 2008	As of March 31, 2009
Manufacturing, Services and Others			Manufacturing, Services and Others		
Cash and cash equivalents	504.1	743.3	Short-term debt	958.8	1,459.0
Short-term investments	60.2	2.4	Trade payables	1,634.4	1,202.2
Trade receivables	2,126.4	1,680.4	Long-term debt	950.6	839.8
Inventories	1,441.5	1,456.6	Other liabilities	2,742.2	2,894.1
Investments and advances	929.5	603.0	Total	6,286.2	6,395.2
Property, plant and equipment	2,284.3	2,178.3	Financial Services		
Other assets	1,995.2	1,670.4	Short-term debt	762.6	937.4
Total	9,341.5	8,334.8	Trade payables	299.2	213.6
Financial Services			Long-term debt	618.4	564.6
Cash and cash equivalents	56.6	64.5	Other liabilities	327.7	395.1
Trade receivables	709.4	713.5	Total	2,008.1	2,111.0
Investments in leases	621.4	651.0	Eliminations		
Property, plant and equipment	377.1	218.6		(1,076.6)	(1,281.9)
Other assets	529.3	719.1	Liabilities	7,217.7	7,224.3
Total	2,294.0	2,366.9	Minority interests	1,142.5	1,129.4
Eliminations	(1,104.7)	(1,298.0)	Stockholders' equity	2,170.6	1,049.9
Assets	10,530.8	9,403.7	Liabilities, Minority interests and Stockholders' equity	10,530.8	9,403.7

10. Consolidated Statements of Operations by Financial and Non-Financial Services

(Billions of yen)

		Fiscal 2007	Fiscal 2008
Manufacturing, Services and Others	Revenues	10,973.4	9,796.8
	Cost of sales and selling, general and administrative expenses	10,649.3	9,678.3
	Operating income	324.0	118.4
Financial Services	Revenues	445.4	412.0
	Cost of sales and selling, general and administrative expenses	419.9	401.8
	Operating income	25.4	10.2
Eliminations	Revenues	(192.1)	(208.4)
	Cost of sales and selling, general and administrative expenses	(188.0)	(206.9)
	Operating income	(4.0)	(1.4)
Total	Revenues	11,226.7	10,000.3
	Cost of sales and selling, general and administrative expenses	10,881.2	9,873.2
	Operating income	345.5	127.1

Note: Figures in tables 5, 9 and 10 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

11. Information & Telecommunication Systems^{*3}

(1) Revenues and Operating Income^{*4}

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008		Fiscal 2009 (Forecast)			
		(B)	(B)/(A)X100	Six months ending September 30		Total	
				(C)	(C)/six months ended Sep. 30, 2008	(D)	(D)/(B)X100
Revenues	2,761.1	2,594.4	94%	1,050.0	82%	2,350.0	91%
Software & Services	1,308.6	1,272.1	97%	523.0	86%	1,130.0	89%
Software	173.4	159.4	92%				
Services	1,135.2	1,112.7	98%				
Hardware	1,452.4	1,322.2	91%	527.0	79%	1,220.0	92%
Storage ^{*5}	868.7	767.6	88%				
Servers ^{*6}	88.4	71.2	81%				
PCs ^{*7}	48.2	36.3	75%				
Telecommunication	133.3	148.4	111%				
Others	313.8	298.7	95%				
Operating income	116.1	176.6	152%	14.0	19%	77.0	44%
Software & Services	107.6	115.0	107%			70.0	61%
Hardware	8.4	61.5	732%			7.0	11%

*3 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the twelve months ended March 31, 2009 include the operating results of Hitachi GST for the twelve months ended December 31, 2008.

*4 Figures for each product exclude intra-segment transactions

*5 Figures for Storage include disk array subsystems, hard disk drives, etc

*6 Figures for Servers include general-purpose computers, UNIX servers, etc

*7 Figures for PCs include PC servers, client PCs (only commercial use), etc

(2) Storage Solutions (except Hard Disk Drives)

(Billions of yen)

	Fiscal 2007 (A)	Fiscal 2008		Fiscal 2009 (Forecast)			
		(B)	(B)/(A)X100	Six months ending September 30		Total	
				(C)	(C)/six months ended Sep. 30, 2008	(D)	(D)/(B)X100
Revenues	361.0	340.0	94%	142.0	80%	310.0	91%

(3) Hard Disk Drives^{*8*9}

Period recorded for consolidated accounting purposes		Fiscal 2007 (A)	Fiscal 2008			Fiscal 2009	
			Three months ended June 30 (B)	Total (C)	(C)/(A)X100	Three months ending June 30 (D)(Preliminary)	(D)/(B)X100
Shipment Period		Jan. 2007 to Dec. 2007	Jan. 2008 to Mar. 2008	Jan. 2008 to Dec. 2008		Jan. 2009 to Mar. 2009	
Revenues	Billions of yen	653.1	146.9	573.3	88%	97.7	66%
	Millions of U.S. dollars	5,563	1,415	5,574	100%	1,026	72%
Operating income(loss)	Billions of yen	(34.1)	6.7	21.4	—	(5.4)	—
	Millions of U.S. dollars	(281)	65	208	—	(57)	—
Shipments (thousand units) ^{*10}		89,500	21,100	91,200	102%	19,200	91%
Consumer and Commercial	2.5-inch ^{*11}	46,300	10,500	48,200	104%	10,200	97%
	3.5-inch ^{*12}	37,500	9,000	36,200	96%	7,600	85%
Servers ^{*13}		4,700	1,400	5,700	121%	1,100	80%
Emerging ^{*14}		1,000	180	1,140	114%	220	119%

*8 Figures include intra-segment transactions

*9 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*10 Shipment less than 100,000 units have been rounded, with the exception of Emerging, where shipment less than 10,000 units have been rounded

*11 Note-PCs, consumer electronics applications (2.5-inch), etc.

*12 Desktop-PCs, consumer electronics applications (3.5-inch), etc.

*13 Disk array subsystems, servers (3.5-inch), etc.

*14 Automotive (2.5-inch), etc.

12. Digital Media

Shipments of Main Products *15 (Thousand units)

	Fiscal 2007	Fiscal 2008	
	(A)	(B)	(B)/(A)X100
Optical Disk Drives *16	89,000	85,000	96%
Plasma TVs *17	850	650	76%
LCD TVs	760	780	103%

*15 Shipment less than 10,000 units have been rounded, with the exception of Optical Disk Drives, where shipment less than 100,000 units have been rounded.

*16 The Optical Disk Drive operations are conducted by Hitachi-LG Data Storage, Inc. (HLDS), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the twelve months ended March 31, 2009 include the operating results of HLDS for the twelve months ended December 31, 2008.

*17 The sum of plasma TV and plasma monitor shipments.

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