

Supplementary Information for the Year ended March 31, 2010

1. Summary (1) Consolidated Basis

	Fiscal 2008 (A)	Fiscal 2009 (B) (B)/(A)		Fiscal 2010(Forecast)			
				Six months ending September 30		(D)	(D)/(B)
				(C)	(C)/six months ended Sep. 30, 2009		
Revenues ^{*1}	10,000.3	8,968.5	90%	4,300.0	104%	9,200.0	103%
Operating income ^{*1}	127.1	202.1	159%	125.0	-	340.0	168%
Percentage of revenues	1.3	2.3	-	2.9	-	3.7	-
Income (loss) before income taxes ^{*1}	(289.8)	63.5	-	145.0	-	315.0	495%
Net income (loss) ^{*1}	(795.1)	(84.3)	-	95.0	-	205.0	-
Net income (loss) attributable to Hitachi, Ltd. ^{*1}	(787.3)	(106.9)	-	55.0	-	130.0	-
Dividend payout ratio(%)	-	-	-	-	-	-	-
Average exchange rate (yen / U.S.\$)	101	93	-	85	-	85	-
Net interest and dividends ^{*1}	(6.0)	(8.4)	-	-	-	-	-

*1 Billions of yen

	As of March 31, 2009	As of March 31, 2010
Cash & cash equivalents, Short-term investments (billions of yen)	816.5	631.1
Interest-bearing debt (billions of yen)	2,820.1	2,367.1
D/E Ratio ^{*2} (times)	1.29	1.04
Number of employees ^{*3}	361,796	359,746
Japan	234,519	230,948
Overseas	127,277	128,798
Number of consolidated subsidiaries (Including Variable Interest Entities)	943	900
Japan	403	365
Overseas	540	535

*2 Including noncontrolling interests

*3 The Company has changed the number of employees classification and exclude the temporary employees starting from Fiscal 2009.
Figures as of March 31, 2009 have been restated to reflect the reclassification.

(2) Unconsolidated Basis

	Fiscal 2008 (A)	Fiscal 2009	
		(B)	(B)/(A)
Revenues ^{*1}	2,610.0	1,938.8	74%
Operating income (loss) ^{*1}	(32.2)	3.5	-
Ordinary income ^{*1}	204.7	59.2	29%
Net income (loss) ^{*1}	(294.5)	(35.1)	-
Average exchange rate (yen / U.S.\$)	101	93	-

	As of March 31, 2009	As of March 31, 2010
Cash & cash equivalents, Short-term investments (billions of yen)	324.9	98.5
Interest-bearing debt (billions of yen)	987.9	738.5
Number of employees ^{*3}	37,283	31,065

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2. Consolidated Revenues by Business Segment^{*4}

(Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009 (B) (B)/(A)		Fiscal 2010(Forecast)			
				Six months ending September 30		(D)	(D)/(B)
				(C)	(C)/six months ended Sep. 30, 2009		
Information & Telecommunication Systems	1,945.3	1,705.5	88%	760.0	96%	1,730.0	101%
Power Systems	862.3	882.1	102%	440.0	113%	880.0	100%
Social Infrastructure & Industrial Systems	1,334.2	1,250.2	94%	480.0	90%	1,090.0	87%
Electronic Systems & Equipment	983.8	998.6	102%	500.0	111%	1,070.0	107%
Construction Machinery	724.6	583.6	81%	310.0	120%	720.0	123%
High Functional Materials & Components	1,561.0	1,249.3	80%	660.0	114%	1,400.0	112%
Automotive Systems	681.7	638.8	94%	330.0	115%	680.0	106%
Components & Devices	978.2	754.8	77%	410.0	115%	870.0	115%
Digital Media & Consumer Products	1,103.8	929.2	84%	460.0	100%	920.0	99%
Financial Services	401.3	419.6	105%	170.0	74%	360.0	86%
Others	830.8	763.6	92%	370.0	101%	780.0	102%
Eliminations & Corporate items	(1,407.2)	(1,207.2)	-	(590.0)	-	(1,300.0)	-
Total	10,000.3	8,968.5	90%	4,300.0	104%	9,200.0	103%

*4 The Company has changed the business segment classification starting from Fiscal 2009. Figures for Fiscal 2008 have been restated to reflect the reclassification.

3. Consolidated Operating Income (Loss) by Business Segment^{*4}

(Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009 (B) (B)/(A)		Fiscal 2010(Forecast)			
				Six months ending September 30		(D)	(D)/(B)
				(C)	(C)/six months ended Sep. 30, 2009		
Information & Telecommunication Systems	138.4	94.5	68%	29.0	90%	100.0	106%
Power Systems	3.4	22.0	633%	12.0	314%	29.0	131%
Social Infrastructure & Industrial Systems	34.4	42.0	122%	4.0	-	37.0	88%
Electronic Systems & Equipment	25.7	(5.2)	-	6.0	-	28.0	-
Construction Machinery	51.3	17.6	34%	9.0	573%	35.0	198%
High Functional Materials & Components	25.2	44.4	176%	36.0	712%	82.0	185%
Automotive Systems	(60.5)	(5.4)	-	7.0	-	17.0	-
Components & Devices	5.7	1.1	20%	26.0	-	54.0	-
Digital Media & Consumer Products	(110.5)	(7.2)	-	2.0	-	7.0	-
Financial Services	6.6	8.5	128%	8.0	312%	15.0	176%
Others	24.5	19.4	79%	8.0	109%	20.0	103%
Eliminations & Corporate items	(17.4)	(29.8)	-	(22.0)	-	(84.0)	-
Total	127.1	202.1	159%	125.0	-	340.0	168%

4. Consolidated Overseas Revenues by Business Segment^{*4} (Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009		Fiscal 2010(Forecast)			
		(B)	(B)/(A)	(C)	(C)/(B)		
Information & Telecommunication Systems	413.6	367.6	89%	/			
Power Systems	336.4	351.2	104%				
Social Infrastructure & Industrial Systems	259.9	269.7	104%				
Electronic Systems & Equipment	456.0	460.3	101%				
Construction Machinery	514.4	417.5	81%				
High Functional Materials & Components	544.8	450.9	83%				
Automotive Systems	265.5	269.2	101%				
Components & Devices	708.2	516.6	73%				
Digital Media & Consumer Products	491.7	415.8	85%				
Financial Services	51.1	48.7	95%				
Others	96.8	86.7	90%				
Total	4,138.9	3,654.7	88%			4,000.0	109%

5. Overseas Production (Total Revenues of Overseas Manufacturing Subsidiaries)^{*5}

	Fiscal 2008 (A)	Fiscal 2009	
		(B)	(B)/(A)
Overseas production (billions of yen)	2,409.5	2,182.4	91%
Percentage of revenues (%)	24	24	-
Percentage of overseas revenues (%)	58	60	-

*5 Figures in tables 5, 9 and 10 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

6. Consolidated Capital Investment by Business Segment (Completion basis, including leasing assets)^{*4}

(Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009		Fiscal 2010(Forecast)	
		(B)	(B)/(A)	(C)	(C)/(B)
Information & Telecommunication Systems	30.1	24.2	80%	/	
Power Systems	28.9	31.1	108%		
Social Infrastructure & Industrial Systems	40.3	25.3	63%		
Electronic Systems & Equipment	12.0	10.3	86%		
Construction Machinery	66.7	32.8	49%		
High Functional Materials & Components	104.3	49.7	48%		
Automotive Systems	39.6	15.2	38%		
Components & Devices	62.6	39.0	62%		
Digital Media & Consumer Products	27.9	14.7	53%		
Financial Services	361.4	295.6	82%		
Others	37.7	25.2	67%		
Eliminations & Corporate items	(23.6)	(17.1)	-		
Total	788.4	546.3	69%		
Internal use Assets	424.0	247.4	58%	296.0	120%
Leasing Assets	364.4	298.9	82%	334.0	112%

7. Consolidated Depreciation by Business Segment *4

(Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009		Fiscal 2010(Forecast)			
		(B)	(B)/(A)	(C)	(C)/(B)		
Information & Telecommunication Systems	40.2	37.7	94%				
Power Systems	20.7	22.0	107%				
Social Infrastructure & Industrial Systems	26.2	25.3	97%				
Electronic Systems & Equipment	12.4	16.1	130%				
Construction Machinery	35.9	39.1	109%				
High Functional Materials & Components	81.8	78.5	96%				
Automotive Systems	38.7	35.9	93%				
Components & Devices	77.2	62.9	81%				
Digital Media & Consumer Products	36.8	23.8	65%				
Financial Services	69.5	65.2	94%				
Others	36.6	32.8	90%				
Eliminations & Corporate items	2.1	1.9	90%				
Total	478.7	441.7	92%			410.0	93%
Internal use Assets	392.2	356.4	91%			345.0	97%
Leasing Assets	86.5	85.2	99%	65.0	76%		

8. Consolidated R&D Expenditure by Business Segment *4

(Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009		Fiscal 2010(Forecast)			
		(B)	(B)/(A)	(C)	(C)/(B)		
Information & Telecommunication Systems	94.0	82.2	87%				
Power Systems	15.3	17.6	115%				
Social Infrastructure & Industrial Systems	22.8	19.9	88%				
Electronic Systems & Equipment	30.8	44.1	143%				
Construction Machinery	15.1	15.4	102%				
High Functional Materials & Components	50.9	44.8	88%				
Automotive Systems	63.1	38.4	61%				
Components & Devices	78.9	69.1	88%				
Digital Media & Consumer Products	22.9	18.7	82%				
Financial Services	0.2	0.1	43%				
Others	4.5	4.6	104%				
Corporate items	17.4	17.0	97%				
Total	416.5	372.4	89%			394.0	106%
Percentage of revenues (%)	4.2	4.2	-			4.3	-

9. Consolidated Balance Sheets by Financial and Non-Financial Services *4*5

(Billions of yen)

Total Assets	As of March 31, 2009	As of March 31, 2010	Total Liabilities and Equity	As of March 31, 2009	As of March 31, 2010
Manufacturing, Services and Others			Manufacturing, Services and Others		
Cash and cash equivalents	783.0	549.1	Short-term debt	1,276.0	698.3
Short-term investments	2.7	49.2	Trade payables	1,083.8	1,165.4
Trade receivables	1,719.5	1,943.9	Long-term debt	863.0	1,016.7
Inventories	1,456.4	1,222.1	Other liabilities	2,908.0	2,763.5
Investments and advances	590.4	607.6	Total	6,131.0	5,644.0
Property, plant and equipment	2,178.7	2,027.3	Financial Services		
Other assets	1,345.3	1,269.8	Short-term debt	530.8	291.1
Total	8,076.2	7,669.4	Trade payables	213.7	210.9
Financial Services			Long-term debt	531.4	653.8
Cash and cash equivalents	24.9	28.4	Other liabilities	395.7	379.3
Trade receivables	595.4	556.1	Total	1,671.7	1,535.3
Investments in leases	651.1	563.9	Eliminations	(578.3)	(495.4)
Property, plant and equipment	217.8	194.6	Liabilities	7,224.3	6,683.9
Other assets	425.5	446.2	Total equity	2,179.3	2,267.8
Total	1,914.8	1,789.4	Total Hitachi, Ltd. Stockholders' equity	1,049.9	1,284.6
Eliminations	(587.4)	(507.1)	Noncontrolling interests	1,129.4	983.1
Total Assets	9,403.7	8,951.7	Total Liabilities and Equity	9,403.7	8,951.7

10. Consolidated Statements of Operations by Financial and Non-Financial Services *4*5

(Billions of yen)

		Fiscal 2008	Fiscal 2009
Manufacturing, Services and Others	Revenues	9,805.0	8,765.5
	Cost of sales and selling, general and administrative expenses	9,682.9	8,572.6
	Operating income	122.0	192.9
Financial Services	Revenues	401.3	419.6
	Cost of sales and selling, general and administrative expenses	394.6	411.1
	Operating income	6.6	8.5
Eliminations	Revenues	(205.9)	(216.6)
	Cost of sales and selling, general and administrative expenses	(204.4)	(217.3)
	Operating income	(1.5)	0.7
Total	Revenues	10,000.3	8,968.5
	Cost of sales and selling, general and administrative expenses	9,873.2	8,766.3
	Operating income	127.1	202.1

11. Information & Telecommunication Systems

(1) Revenues and Operating Income^{*6}

(Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009		Fiscal 2010 (Forecast)			
		(B)	(B)/(A)X100	Six months ending September 30		Total	
				(C)	(C)/six months ended Sep. 30, 2009	(D)	(D)/(B)X100
Revenues	1,945.3	1,705.5	88%	760.0	96%	1,730.0	101%
Software & Services	1,286.8	1,139.6	89%	517.0	98%	1,160.0	102%
Software	162.3	152.6	94%				
Services	1,124.5	987.0	88%				
Hardware	658.5	565.8	86%	243.0	91%	570.0	101%
Storage ^{*7}	216.7	194.4	90%				
Servers ^{*8}	72.5	57.0	79%				
PCs ^{*9}	37.0	28.9	78%				
Telecommunication	151.1	141.4	94%				
Others	181.2	144.1	80%				
Operating income	138.4	94.5	68%	29.0	90%	100.0	106%
Software & Services	106.7	77.1	72%			82.0	106%
Hardware	31.7	17.3	55%			18.0	104%

- *6 Figures for each product exclude intra-segment transactions.
The Company has changed the business segment classification starting from Fiscal 2009.
Upon the business segment classification change, this segment exclude the Hard Disk Drives business and etc.
Figures for Fiscal 2008 have been restated to reflect the reclassification.
- *7 Figures for Storage include disk array subsystems, etc.
- *8 Figures for Servers include general-purpose computers, UNIX servers, etc.
- *9 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions

(Billions of yen)

	Fiscal 2008 (A)	Fiscal 2009		Fiscal 2010 (Forecast)			
		(B)	(B)/(A)X100	Six months ending September 30		Total	
				(C)	(C)/six months ended Sep. 30, 2009	(D)	(D)/(B)X100
Revenues	340.0	304.0	89%	134.0	94%	292.0	96%

12. Hard Disk Drives^{*10*11}

Period recorded for consolidated accounting purposes		Fiscal 2008 (A)	Fiscal 2009			Fiscal 2010	
			Three months ended June 30 (B)	Total (C)	(C)/(A)X100	Three months ending June 30 (D)(Preliminary)	(D)/(B)X100
Shipment Period		Jan. 2008 to Dec. 2008	Jan. 2009 to Mar. 2009	Jan. 2009 to Dec. 2009		Jan. 2010 to Mar. 2010	
Revenues	Billions of yen	573.3	97.7	451.7	79%	132.3	135%
	Millions of U.S. dollars	5,574	1,026	4,821	86%	1,459	142%
Operating income(loss)	Billions of yen	21.4	(5.4)	9.2	43%	19.7	—
	Millions of U.S. dollars	208	(57)	106	51%	217	—
Shipments (thousand units) ^{*12}		91,200	19,200	91,400	100%	26,500	138%
Consumer and Commercial	2.5-inch	48,200	10,200	50,600	105%	15,700	154%
	3.5-inch	36,200	7,600	31,700	88%	7,800	102%
Servers		5,700	1,100	5,500	97%	1,500	130%
Emerging		1,140	220	2,070	182%	780	360%
External HDD		—	—	1,550	—	800	—

*10 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the twelve months ended March 31, 2010 include the operating results of Hitachi GST for the twelve months ended December 31, 2009.

*11 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*12 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.