

Supplementary Information for the Third Quarter ended December 31, 2010

1. Summary(Consolidated basis)

	2009		2010				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues ^{*1}	2,157.9	6,282.8	2,263.4	105%	6,765.8	108%	9,300.0	104%
Operating income ^{*1}	66.3	41.6	119.8	181%	337.8	812%	440.0	218%
Percentage of revenues	3.1	0.7	5.3	—	5.0	—	4.7	—
Income (loss) before income taxes ^{*1}	57.6	(52.5)	107.0	186%	370.8	—	430.0	676%
Net income (loss) ^{*1}	31.2	(107.6)	80.4	258%	284.8	—	305.0	—
Net income (loss) attributable to Hitachi, Ltd. ^{*1}	21.8	(111.3)	62.0	284%	220.1	—	230.0	—
Average exchange rate (yen / U.S.\$)	90	94	83	—	87	—	—	—
Net interest and dividends ^{*1}	(2.9)	(7.1)	(2.3)	—	(5.6)	—	—	—

*1 Billions of yen

Assumed exchange rate for the 4th quarter of fiscal 2010(yen / U.S.\$): 80

	As of March 31, 2010	As of December 31, 2010
Cash & cash equivalents, Short-term investments (billions of yen)	631.1	573.3
Interest-bearing debt ^{*2} (billions of yen)	3,110.7	2,824.3
Interest-bearing debt ^{*3} (billions of yen)	2,367.1	2,347.3
D/E Ratio (Including Noncontrolling interests) ^{*2} (times)	1.38	1.15
D/E Ratio (Including Noncontrolling interests) ^{*3} (times)	1.04	0.95
Number of employees	359,746	355,499
Japan	230,948	213,331
Overseas	128,798	142,168
Number of consolidated subsidiaries (Including Variable Interest Entities)	900	894
Japan	365	346
Overseas	535	548

*2 Including liabilities (current and noncurrent) associated with the consolidation of securitization entities .

*3 Excluding liabilities (current and noncurrent) associated with the consolidation of securitization entities .

2. Consolidated Revenues by Business Segment^{*4}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	392.0	1,186.8	388.6	99%	1,163.4	98%	1,730.0	101%
Power Systems	197.8	587.4	183.7	93%	568.5	97%	840.0	95%
Social Infrastructure & Industrial Systems	269.7	804.4	275.6	102%	784.5	98%	1,170.0	94%
Electronic Systems & Equipment	226.2	677.5	245.5	109%	774.6	114%	1,090.0	109%
Construction Machinery	140.9	399.9	181.8	129%	516.2	129%	720.0	123%
High Functional Materials & Components	327.5	908.0	363.0	111%	1,063.5	117%	1,400.0	112%
Automotive Systems	165.5	452.2	182.0	110%	546.7	121%	740.0	116%
Components & Devices	201.8	557.6	201.3	100%	616.1	110%	810.0	107%
Digital Media & Consumer Products	237.4	698.7	248.8	105%	755.7	108%	950.0	102%
Financial Services	90.0	320.2	91.3	101%	278.0	87%	350.0	83%
Others	187.9	554.3	189.6	101%	564.9	102%	760.0	100%
Subtotal	2,437.3	7,147.6	2,551.8	105%	7,632.5	107%	10,560.0	104%
Eliminations & Corporate Items	(279.4)	(864.8)	(288.4)	—	(866.6)	—	(1,260.0)	—
Total	2,157.9	6,282.8	2,263.4	105%	6,765.8	108%	9,300.0	104%

*4 The Company has changed the business segment classification started from Fiscal 2009. Figures of business segments is based on the reclassification.

3. Consolidated Operating Income (Loss) by Business Segment^{*4}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	13.9	46.2	18.5	133%	53.0	115%	100.0	106%
Power Systems	2.4	6.2	4.3	177%	18.6	297%	29.0	131%
Social Infrastructure & Industrial Systems	9.6	8.7	11.9	124%	22.7	260%	48.0	114%
Electronic Systems & Equipment	0.5	(12.8)	7.3	—	23.6	—	40.0	—
Construction Machinery	2.5	4.1	12.8	496%	31.1	747%	44.0	249%
High Functional Materials & Components	17.9	23.0	23.7	132%	73.9	321%	85.0	191%
Automotive Systems	2.8	(14.2)	5.1	179%	16.1	—	22.0	—
Components & Devices	4.5	(8.6)	9.6	213%	39.9	—	46.0	—
Digital Media & Consumer Products	3.2	(8.0)	9.9	307%	20.8	—	15.0	—
Financial Services	3.2	5.8	6.6	203%	17.9	307%	21.0	247%
Others	3.8	11.1	8.9	231%	21.7	195%	23.0	118%
Subtotal	64.9	61.8	119.0	183%	339.7	549%	473.0	204%
Eliminations & Corporate Items	1.3	(20.2)	0.7	—	(1.8)	—	(33.0)	—
Total	66.3	41.6	119.8	181%	337.8	812%	440.0	218%

4. Consolidated Overseas Revenues by Business Segment^{*4*5} (Billions of yen)

	2009		2010			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	101.2	276.5	107.3	106%	290.4	105%
Power Systems	92.2	250.7	83.2	90%	237.7	95%
Social Infrastructure & Industrial Systems	72.6	209.6	70.2	97%	193.4	92%
Electronic Systems & Equipment	116.0	340.9	135.6	117%	416.6	122%
Construction Machinery	96.8	279.6	135.8	140%	394.8	141%
High Functional Materials & Components	116.3	338.9	133.0	114%	402.5	119%
Automotive Systems	68.8	190.4	75.1	109%	228.4	120%
Components & Devices	139.4	386.9	150.1	108%	454.2	117%
Digital Media & Consumer Products	113.4	337.5	102.4	90%	346.9	103%
Financial Services	12.1	36.9	11.8	98%	35.1	95%
Others	21.3	58.0	27.2	128%	75.0	129%
Subtotal	950.6	2,706.3	1,032.3	109%	3,075.5	114%
Eliminations & Corporate Items	(25.5)	(76.6)	(28.8)	—	(93.1)	—
Total	925.1	2,629.7	1,003.5	108%	2,982.3	113%

*5 Starting from current period, the figures, which also includes previous period, of Consolidated Overseas Revenues by Business Segment has changed to include intersegment transaction.

5. Consolidated Capital Investment by Business Segment (Completion basis, including leasing assets)^{*4} (Billions of yen)

	2009		2010			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	3.5	18.8	5.8	163%	21.2	113%
Power Systems	5.2	21.0	1.6	31%	7.2	35%
Social Infrastructure & Industrial Systems	3.7	15.0	3.1	82%	11.7	78%
Electronic Systems & Equipment	2.2	7.4	2.9	129%	9.3	126%
Construction Machinery	9.4	25.6	11.2	119%	26.4	103%
High Functional Materials & Components	11.0	36.2	15.9	145%	42.4	117%
Automotive Systems	2.8	11.1	4.8	170%	10.7	97%
Components & Devices	12.3	29.9	16.2	132%	41.7	139%
Digital Media & Consumer Products	2.7	10.5	3.2	118%	10.0	95%
Financial Services	66.2	212.2	72.2	109%	211.6	100%
Others	5.0	17.6	11.3	224%	23.0	131%
Subtotal	124.6	405.6	148.6	119%	415.7	102%
Eliminations & Corporate Items	(4.2)	(13.8)	(7.8)	—	(11.3)	—
Total	120.4	391.8	140.8	117%	404.3	103%
Internal Use Assets	51.5	178.9	69.1	134%	189.4	106%
Leasing Assets	68.8	212.8	71.7	104%	214.9	101%

6. Consolidated Depreciation by Business Segment^{*4} (Billions of yen)

	2009		2010			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	9.1	28.8	8.4	92%	25.7	89%
Power Systems	5.6	16.6	4.3	77%	13.2	80%
Social Infrastructure & Industrial Systems	6.3	18.9	5.1	80%	15.5	82%
Electronic Systems & Equipment	4.2	12.2	3.2	76%	9.6	78%
Construction Machinery	9.7	29.3	8.5	88%	25.5	87%
High Functional Materials & Components	19.3	58.1	16.7	87%	51.0	88%
Automotive Systems	8.5	26.4	6.8	80%	20.2	77%
Components & Devices	16.4	48.2	13.4	82%	40.5	84%
Digital Media & Consumer Products	5.8	17.9	5.2	90%	15.0	84%
Financial Services	15.0	50.1	13.2	88%	43.1	86%
Others	8.3	24.4	6.7	82%	20.3	83%
Subtotal	108.6	331.4	92.0	85%	280.1	85%
Eliminations & Corporate Items	0.5	1.6	0.7	138%	2.5	150%
Total	109.2	333.0	92.7	85%	282.6	85%
Internal Use Assets	89.0	268.3	74.4	84%	224.7	84%
Leasing Assets	20.1	64.7	18.3	91%	57.8	89%

7. Consolidated R&D Expenditure by Business Segment^{*4} (Billions of yen)

	2009		2010			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	18.8	59.5	17.4	92%	57.7	97%
Power Systems	3.5	11.3	3.7	104%	11.3	100%
Social Infrastructure & Industrial Systems	4.5	13.7	5.2	116%	15.1	110%
Electronic Systems & Equipment	10.3	31.8	11.4	111%	33.1	104%
Construction Machinery	3.8	10.9	4.0	104%	12.2	112%
High Functional Materials & Components	11.3	33.3	12.2	108%	35.3	106%
Automotive Systems	10.2	28.6	11.3	111%	33.4	117%
Components & Devices	18.1	51.4	18.3	101%	55.4	108%
Digital Media & Consumer Products	4.6	13.9	5.6	121%	17.8	128%
Financial Services	—	—	—	—	0.1	—
Others	0.6	2.1	0.7	127%	2.5	120%
Corporate Items	4.0	12.2	5.3	131%	15.9	130%
Total	90.2	269.1	95.5	106%	290.4	108%
Percentage of revenues (%)	4.2	4.3	4.2	—	4.3	—

8. Information & Telecommunication Systems

(1) Revenues and Operating Income^{*6}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	392.0	1,186.7	388.6	99%	1,163.4	98%	1,730.0	101%
Software & Services	253.7	782.4	255.3	101%	775.4	99%	1,160.0	102%
Software	38.7	109.2	42.0	109%	115.8	106%		
Services	215.0	673.2	213.3	99%	659.6	98%		
Hardware	138.3	404.3	133.2	96%	387.6	96%	570.0	101%
Storage ^{*7}	53.1	143.8	50.8	96%	137.0	95%		
Servers ^{*8}	12.7	40.0	11.4	90%	36.3	91%		
PCs ^{*9}	5.9	19.4	6.3	107%	21.2	109%		
Telecommunication	32.0	99.1	31.5	98%	96.7	98%		
Others	34.6	102.0	33.0	95%	95.9	94%		
Operating income	13.9	46.2	18.5	133%	53.0	115%	100.0	106%
Software & Services							82.0	106%
Hardware							18.0	104%

*6 Figures for each product exclude intra-segment transactions.

The Company has changed the business segment classification started from Fiscal 2009.

Figures for three months and nine months period ended December 31, 2009 has been restated to reflect the reclassification.

*7 Figures for Storage include disk array subsystems, etc.

*8 Figures for Servers include general-purpose computers, UNIX servers, etc.

*9 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	82.0	224.0	87.0	106%	235.0	105%	305.0	100%

9. Hard Disk Drives^{*10*11}

Period recorded for consolidated accounting purposes	2009		2010				
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100	
Shipment Period	Jul. 2009 to Sep. 2009	Jan. 2009 to Sep. 2009	Jul. 2010 to Sep. 2010		Jan. 2010 to Sep. 2010		
Revenues	Billions of yen	121.0	326.6	128.7	106%	399.4	122%
	Millions of U.S. dollars	1,292	3,427	1,498	116%	4,461	130%
Operating income(loss)	Billions of yen	5.5	(3.1)	11.9	215%	48.7	—
	Millions of U.S. dollars	59	(30)	138	234%	541	—
Shipments (thousand units) ^{*12}	25,000	66,500	28,800	115%	83,500	126%	
Consumer and Commercial	2.5-inch	14,300	36,200	16,800	118%	49,100	135%
	3.5-inch	8,200	24,600	8,400	102%	24,400	99%
Servers	1,500	3,800	1,800	121%	5,200	135%	
Emerging	570	1,230	790	139%	2,440	197%	
External HDD	450	670	960	215%	2,420	361%	

*10 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the nine months ended December 31, 2010 include the operating results of Hitachi GST for the nine months ended September 30, 2010.

*11 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*12 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.

Period recorded for consolidated accounting purposes		2009		2010			
		Three months ended March 31, 2010 (E)	Total (F)	Three months ended March 31, 2011		Total	
				(G)(Preliminary)	(G)/(E)X100	(H)(Preliminary)	(H)/(F)X100
Shipment Period		Oct. 2009 to Dec. 2009	Jan. 2009 to Dec. 2009	Oct. 2010 to Dec. 2010		Jan. 2010 to Dec. 2010	
Revenues	Billions of yen	125.0	451.7	127.4	102%	526.8	117%
	Millions of U.S. dollars	1,394	4,821	1,542	111%	6,003	125%
Operating income	Billions of yen	12.3	9.2	8.6	70%	57.2	621%
	Millions of U.S. dollars	137	106	104	76%	645	606%
Shipments (thousand units) ¹²		24,900	91,400	30,300	121%	113,800	124%
Consumer and Commercial Servers	2.5-inch	14,400	50,600	16,300	113%	65,300	129%
	3.5-inch	7,100	31,700	9,600	135%	34,000	107%
Emerging External HDD		1,700	5,500	2,300	136%	7,400	135%
Emerging External HDD		840	2,070	1,090	130%	3,530	170%
External HDD		880	1,550	1,040	119%	3,460	224%

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