

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (6) and Net income attributable to Hitachi, Ltd. stockholders per American Depositary Share (7).

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) X100 (%)	U.S. \$ (millions) 2011	Yen (millions)		(D)/(C) X100 (%)	U.S. \$ (millions) 2011
	2010 (A)	2011 (B)			2010 (C)	2011 (D)		
1. Revenues	2,263,445	2,264,947	100	29,038	6,765,896	6,837,676	101	87,663
2. Operating income	119,840	95,115	79	1,219	337,888	265,729	79	3,407
3. Income before income taxes	107,041	83,980	78	1,077	370,849	216,990	59	2,782
4. Net income	80,413	46,416	58	595	284,850	124,139	44	1,592
5. Net income attributable to Hitachi, Ltd.	62,091	34,280	55	439	220,140	85,229	39	1,093
6. Net income attributable to Hitachi, Ltd. stockholders per share								
Basic	13.75	7.59	55	0.10	48.75	18.87	39	0.24
Diluted	12.84	7.10	55	0.09	45.52	17.64	39	0.23
7. Net income attributable to Hitachi, Ltd. stockholders per ADS (representing 10 shares)								
Basic	138	76	55	0.97	488	189	39	2.42
Diluted	128	71	55	0.91	455	176	39	2.26

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAPs.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. The figures are for 958 consolidated subsidiaries, including Variable Interest Entities, and 183 equity-method affiliates.

Consolidated trust accounts are not included into the figures of consolidated subsidiaries.