

Supplementary Information for the First Quarter ended June 30, 2012

1. Summary (Consolidated basis)

	Fiscal 2011		Fiscal 2012	
	Three months ended June 30 (A)	Three months ended June 30 (B)	Three months ended June 30 (B)/(A)	
Revenues ^{*1}	2,150.6	2,120.7	99%	
Operating income ^{*1}	52.4	63.5	121%	
Percentage of revenues	2.4	3.0	-	
Income before income taxes ^{*1}	41.1	48.8	119%	
Net income ^{*1}	16.2	20.3	125%	
Net income attributable to Hitachi, Ltd. ^{*1}	2.9	7.0	239%	
Average exchange rate (yen / U.S.\$)	82	80	-	
Net interest and dividends ^{*1}	(0.1)	(0.7)	-	

*1 Billions of yen

	As of March 31, 2012	As of June 30, 2012
Cash & cash equivalents, Short-term investments (billions of yen)	631.1	614.2
Interest-bearing debt (billions of yen)	2,396.4	2,469.5
D/E Ratio (Including Noncontrolling interests) (times)	0.86	0.91
Number of employees	323,540	329,970
Japan	212,302	216,086
Overseas	111,238	113,884
Number of consolidated subsidiaries ^{*2} (Including Variable interest entities)	939	928
Japan	340	322
Overseas	599	606

*2 There is no Variable interest entity included into the figures of consolidated subsidiaries in this period.

2. Consolidated Overseas Revenues by Business Segment^{*3}

(Billions of yen)

	Fiscal 2011		Fiscal 2012	
	Three months ended June 30 (A)	Three months ended June 30 (B)	Three months ended June 30 (B)/(A)	
Information & Telecommunication Systems	97.0	97.1	100%	
Power Systems	61.6	73.5	119%	
Social Infrastructure & Industrial Systems	60.3	68.7	114%	
Electronic Systems & Equipment	145.5	144.2	99%	
Construction Machinery	136.8	155.4	114%	
High Functional Materials & Components	137.4	134.0	98%	
Automotive Systems	79.1	93.9	119%	
Digital Media & Consumer Products	98.8	97.3	99%	
Financial Services	12.3	14.2	115%	
Others	179.6	63.5	35%	
Subtotal	1,008.8	942.3	93%	
Eliminations & Corporate items	(35.2)	(26.2)	-	
Total	973.5	916.0	94%	

*3 Effective on April 1, 2012, Hitachi discontinued the Components & Devices Segment. The businesses, which were previously included in the Components & Devices Segment, have been included in the Others. Figures for each segment, including figures for the previous fiscal year, reflect the changed segmentation.

3. Revision of the Forecast of Consolidated Revenues and Operating income (loss) by Business Segment for the First Half of Fiscal 2012 and the Full Year of Fiscal 2012

Hitachi revised the forecast of consolidated revenues and operating income (loss) by business segment for the first half of fiscal 2012 ending September 30, 2012 and the full year of fiscal 2012, that was announced with fiscal 2011 consolidated financial results on May 10, 2012. Hitachi has not revised the forecasts of total amounts of consolidated revenues and operating income.

(1) Revenues

(Billions of yen)

	Fiscal 2012					
	First half ending September 30, 2012					
	Previous forecast (A)	Revised forecast (B)	(B)-(A)	Previous forecast (C)	Revised forecast (D)	(D)-(C)
Information & Telecommunication Systems	800.0	800.0	0.0	1,760.0	1,760.0	0.0
Power Systems	450.0	450.0	0.0	840.0	840.0	0.0
Social Infrastructure & Industrial Systems	540.0	540.0	0.0	1,230.0	1,230.0	0.0
Electronic Systems & Equipment	510.0	510.0	0.0	1,120.0	1,120.0	0.0
Construction Machinery	410.0	380.0	(30.0)	850.0	800.0	(50.0)
High Functional Materials & Components	700.0	700.0	0.0	1,450.0	1,440.0	(10.0)
Automotive Systems	390.0	390.0	0.0	800.0	800.0	0.0
Digital Media & Consumer Products	420.0	420.0	0.0	830.0	830.0	0.0
Financial Services	150.0	150.0	0.0	320.0	320.0	0.0
Others	550.0	550.0	0.0	1,150.0	1,150.0	0.0
Subtotal	4,920.0	4,890.0	(30.0)	10,350.0	10,290.0	(60.0)
Eliminations & Corporate items	(620.0)	(590.0)	30.0	(1,250.0)	(1,190.0)	60.0
Total	4,300.0	4,300.0	0.0	9,100.0	9,100.0	0.0

(2) Operating income (loss)

(Billions of yen)

	Fiscal 2012					
	First half ending September 30, 2012					
	Previous forecast (A)	Revised forecast (B)	(B)-(A)	Previous forecast (C)	Revised forecast (D)	(D)-(C)
Information & Telecommunication Systems	33.0	30.0	(3.0)	120.0	120.0	0.0
Power Systems	6.0	6.0	0.0	22.0	22.0	0.0
Social Infrastructure & Industrial Systems	3.0	3.0	0.0	55.0	55.0	0.0
Electronic Systems & Equipment	11.0	14.0	3.0	52.0	52.0	0.0
Construction Machinery	25.0	25.0	0.0	82.0	75.0	(7.0)
High Functional Materials & Components	39.0	39.0	0.0	98.0	95.0	(3.0)
Automotive Systems	17.0	17.0	0.0	37.0	37.0	0.0
Digital Media & Consumer Products	(6.0)	(6.0)	0.0	0.0	0.0	0.0
Financial Services	13.0	13.0	0.0	26.0	26.0	0.0
Others	17.0	17.0	0.0	40.0	40.0	0.0
Subtotal	158.0	158.0	0.0	532.0	522.0	(10.0)
Eliminations & Corporate items	(8.0)	(8.0)	0.0	(52.0)	(42.0)	10.0
Total	150.0	150.0	0.0	480.0	480.0	0.0

4. Consolidated Capital Expenditure by Business Segment (Completion basis, including Leasing Assets)^{*3}

(Billions of yen)

	Fiscal 2011	Fiscal 2012	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)
Information & Telecommunication Systems	6.9	13.3	191%
Power Systems	2.7	4.1	153%
Social Infrastructure & Industrial Systems	4.5	9.8	218%
Electronic Systems & Equipment	2.7	3.8	141%
Construction Machinery	7.9	15.3	192%
High Functional Materials & Components	11.6	19.7	170%
Automotive Systems	5.8	10.5	181%
Digital Media & Consumer Products	3.5	4.1	116%
Financial Services	62.5	82.5	132%
Others	16.3	8.2	50%
Subtotal	124.9	171.9	138%
Eliminations & Corporate items	(2.8)	(1.4)	-
Total	122.1	170.4	140%
Internal use Assets	59.7	82.8	139%
Leasing Assets	62.3	87.5	140%

5. Consolidated Depreciation by Business Segment^{*3}

(Billions of yen)

	Fiscal 2011	Fiscal 2012	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)
Information & Telecommunication Systems	7.1	7.4	104%
Power Systems	4.0	3.8	95%
Social Infrastructure & Industrial Systems	4.7	4.6	97%
Electronic Systems & Equipment	2.7	2.3	84%
Construction Machinery	8.9	7.5	85%
High Functional Materials & Components	15.5	13.5	87%
Automotive Systems	5.7	4.7	82%
Digital Media & Consumer Products	5.2	4.3	82%
Financial Services	14.8	13.8	93%
Others	17.8	7.6	43%
Subtotal	86.9	69.8	80%
Eliminations & Corporate items	0.3	0.7	226%
Total	87.2	70.5	81%
Internal use Assets	67.2	52.0	77%
Leasing Assets	20.0	18.5	92%

6. Consolidated R&D Expenditure by Business Segment^{*3}

(Billions of yen)

	Fiscal 2011	Fiscal 2012	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)
Information & Telecommunication Systems	18.7	19.0	102%
Power Systems	3.6	4.4	121%
Social Infrastructure & Industrial Systems	4.7	5.2	111%
Electronic Systems & Equipment	10.7	9.6	90%
Construction Machinery	3.9	3.9	101%
High Functional Materials & Components	11.2	10.7	96%
Automotive Systems	11.8	13.5	114%
Digital Media & Consumer Products	5.6	4.9	87%
Financial Services	0.1	0.0	30%
Others	18.0	1.4	8%
Corporate items	5.3	5.9	110%
Total	94.0	79.0	84%
Percentage of revenues (%)	4.4	3.7	-

7. Consolidated Balance Sheets by Financial and Non-Financial Services^{*4}

(Billions of yen)

	As of March 31, 2012			As of June 30, 2012		
	Manufacturing, Services and Others	Financial Services	Total ^{*5}	Manufacturing, Services and Others	Financial Services	Total ^{*5}
Current assets	4,593.2	1,023.1	5,162.1	4,431.5	1,021.5	5,023.7
Cash and cash equivalents	589.0	142.0	619.5	576.3	143.9	602.4
Trade receivables	1,999.5	593.5	2,343.4	1,765.1	599.6	2,114.2
Investments in leases	86.6	169.6	235.7	81.9	161.5	226.1
Current portion of financial assets transferred to consolidated securitization entities	5.6	80.3	86.0	5.8	71.0	76.9
Inventories	1,413.2	0.0	1,413.2	1,529.1	0.1	1,529.0
Others	499.0	37.3	464.0	473.1	45.2	474.9
Investments and advances	685.4	92.0	744.4	627.9	93.6	687.5
Property, plant and equipment	1,828.4	198.4	2,025.5	1,854.2	192.2	2,045.0
Financial assets transferred to consolidated securitization entities	-	205.4	205.4	-	187.9	187.9
Other assets	887.6	431.6	1,280.8	882.2	426.2	1,276.0
Total Assets	7,994.7	1,950.6	9,418.5	7,796.0	1,921.5	9,220.3
Current liabilities	3,576.1	991.1	4,110.8	3,573.0	923.9	4,062.9
Short-term debt and current portion of long-term debt	615.2	491.6	915.5	781.1	459.0	1,069.3
Current portion of non-recourse borrowings of consolidated securitization entities	5.6	91.3	97.0	5.8	69.4	75.3
Trade payables	1,284.0	269.9	1,325.7	1,217.2	258.6	1,246.8
Others	1,671.1	138.1	1,772.5	1,568.8	136.7	1,671.3
Long-term debt	801.9	501.9	1,248.8	693.7	553.9	1,199.9
Non-recourse borrowings of consolidated securitization entities	-	135.0	135.0	-	124.9	124.9
Other noncurrent liabilities	1,089.4	65.6	1,149.7	1,068.0	59.6	1,122.4
Total Liabilities	5,467.6	1,693.8	6,644.5	5,334.8	1,662.3	6,510.1
Total Hitachi, Ltd. stockholders' equity	1,635.8	146.6	1,771.7	1,581.0	147.9	1,718.2
Noncontrolling interests	891.3	110.2	1,002.2	880.0	111.2	991.8
Total Equity	2,527.1	256.8	2,773.9	2,461.1	259.1	2,710.1
Total Liabilities and Equity	7,994.7	1,950.6	9,418.5	7,796.0	1,921.5	9,220.3

Interest-bearing debt	1,422.8	1,220.0	2,396.4	1,480.7	1,207.3	2,469.5
D/E ratio (including noncontrolling interests) (times)	0.56	4.75	0.86	0.60	4.66	0.91
Total Hitachi, Ltd. stockholders' equity ratio	20.5%	7.5%	18.8%	20.3%	7.7%	18.6%

*4 Figures in tables 7, 8 and 9 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

*5 Total Figures exclude inter-segment transactions.

8. Consolidated Statements of Operations by Financial and Non-Financial Services^{*4}

(Billions of yen)

	Fiscal 2011 Three months ended June 30			Fiscal 2012 Three months ended June 30		
	Manufacturing, Services and Others	Financial Services	Total ^{*5}	Manufacturing, Services and Others	Financial Services	Total ^{*5}
Revenues	2,087.4	92.4	2,150.6	2,059.4	94.6	2,120.7
Operating income	46.0	6.9	52.4	56.6	7.2	63.5
Income before income taxes	35.3	6.8	41.1	42.3	7.6	48.8
Net income attributable to Hitachi, Ltd.	1.5	2.5	2.9	4.5	3.6	7.0

9. Consolidated Statements of Cash Flows by Financial and Non-Financial Services^{*4}

(Billions of yen)

	Fiscal 2011 Three months ended June 30			Fiscal 2012 Three months ended June 30		
	Manufacturing, Services and Others	Financial Services	Total ^{*5}	Manufacturing, Services and Others	Financial Services	Total ^{*5}
Cash flows from operating activities	31.9	(29.2)	(0.2)	45.6	0.6	43.4
Cash flows from investing activities	(109.9)	10.9	(114.3)	(67.2)	5.2	(89.1)
Cash flows from financing activities	269.3	44.8	306.0	11.8	(3.7)	31.8
Effect of exchange rate changes on cash and cash equivalents	(1.3)	0.0	(1.3)	(2.9)	(0.2)	(3.2)
Net increase (decrease) in cash and cash equivalents	189.9	26.5	190.1	(12.6)	1.9	(17.1)
Cash and cash equivalents at beginning of the period	533.6	108.8	554.8	589.0	142.0	619.5
Cash and cash equivalents at end of the period	723.6	135.4	744.9	576.3	143.9	602.4

10. Information & Telecommunication Systems

(1) Revenues and Operating income (loss)^{*6}

(Billions of yen)

	Fiscal 2011		Fiscal 2012				Total (Forecast)	
	Three months ended June 30	Three months ended June 30		First half ending September 30, 2012 (Forecast)		(D)	(D) / fiscal 2011	
		(A)	(B)	(B)/(A)	(C)			(C) / six months ended Sep. 30, 2011
Revenues	350.7	371.6	106%	800.0	100%	1,760.0	100%	
Software & Services	244.3	252.5	103%	560.0	101%	1,240.0	101%	
Software	38.2	34.5	90%					
Services	206.0	218.0	106%					
Hardware	106.4	119.0	112%	240.0	98%	520.0	96%	
Storage ^{*7}	44.9	46.5	104%					
Servers ^{*8}	10.3	13.2	128%					
PCs ^{*9}	5.9	4.9	83%					
Telecommunication	24.9	27.6	111%					
Others	20.2	26.7	132%					
Operating income (loss)	2.1	(1.4)	-	30.0	97%	120.0	118%	

*6 Figures for each product exclude intra-segment transactions.

*7 Figures for Storage include disk array systems, etc.

*8 Figures for Servers include general-purpose computers, UNIX servers, etc.

*9 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions

(Billions of yen)

	Fiscal 2011		Fiscal 2012				Total (Forecast)	
	Three months ended June 30	Three months ended June 30		First half ending September 30, 2012 (Forecast)		(D)	(D) / fiscal 2011	
		(A)	(B)	(B)/(A)	(C)			(C) / six months ended Sep. 30, 2011
Revenues	83.0	84.0	101%	170.0	102%	360.0	103%	

###