

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (6).

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2011 (A)	2012 (B)			2012	2011 (C)		
1. Revenues	2,422,036	2,234,853	92	28,652	4,572,729	4,355,568	95	55,841
2. Operating income	118,211	100,030	85	1,282	170,614	163,604	96	2,097
3. Income before income taxes	91,856	67,392	73	864	133,010	116,258	87	1,490
4. Net income	61,458	45,133	73	579	77,723	65,513	84	840
5. Net income attributable to Hitachi, Ltd. stockholders	48,018	23,114	48	296	50,949	30,125	59	386
6. Net income attributable to Hitachi, Ltd. stockholders per share								
Basic	10.63	4.98	47	0.06	11.28	6.49	58	0.08
Diluted	9.94	4.78	48	0.06	10.55	6.23	59	0.08

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. The figures are for 920 consolidated subsidiaries and 219 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.