

### **Consolidated Statements of Operations**

	The years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2013
	2012 (A)	2013 (B)		
Revenues	9,665,883	9,041,071	94	96,182
Cost of sales	7,278,971	6,743,991	93	71,745
Selling, general and administrative expenses	1,974,632	1,875,052	95	19,947
Operating income	412,280	422,028	102	4,490
Other income	247,110	45,864	19	488
(Interest and dividends)	18,204	19,644	108	209
(Other)	228,906	26,220	11	279
Other deductions	101,660	123,355	121	1,312
(Interest charges)	28,141	26,707	95	284
(Other)	73,519	96,648	131	1,028
Income before income taxes	557,730	344,537	62	3,665
Income taxes	144,922	106,816	74	1,136
Net income	412,808	237,721	58	2,529
Less: Net income attributable to noncontrolling interests	65,629	62,395	95	664
Net income attributable to Hitachi, Ltd. stockholders	347,179	175,326	51	1,865

### **Consolidated Statements of Comprehensive Income**

	The years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2013
	2012 (A)	2013 (B)		
Net income	412,808	237,721	58	2,529
Other comprehensive income (loss) arising during the year				
Foreign currency translation adjustments	23,462	181,814	775	1,934
Pension liability adjustments	(44,149)	(12,040)	—	(128)
Net unrealized holding gain on available-for-sale securities	2,962	41,386	—	440
Cash flow hedges	(2,502)	(28,201)	—	(300)
Total other comprehensive income (loss) arising during the year	(20,227)	182,959	—	1,946
Comprehensive income	392,581	420,680	107	4,475
Less: Comprehensive income attributable to noncontrolling interests	49,446	117,490	238	1,250
Comprehensive income attributable to Hitachi, Ltd. stockholders	343,135	303,190	88	3,225