

Consolidated Statements of Operations

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2012 (A)	2013 (B)			2013	2012 (C)		
Revenues	2,234,853	2,387,748	107	24,365	4,355,568	4,470,686	103	45,619
Cost of sales	1,669,028	1,765,229	106	18,013	3,272,472	3,302,303	101	33,697
Selling, general and administrative expenses	465,795	504,523	108	5,148	919,492	994,902	108	10,152
Operating income	100,030	117,996	118	1,204	163,604	173,481	106	1,770
EBIT (Earnings before interest and taxes)	71,836	83,469	116	852	124,073	142,014	114	1,449
Other income	11,208	5,835	52	60	16,996	16,547	97	169
(Interest income)	2,234	3,186	143	33	5,914	6,359	108	65
(Dividend income)	537	1,080	201	11	3,161	4,837	153	49
(Other)	8,437	1,569	19	16	7,921	5,351	68	55
Other deductions	43,846	43,673	100	446	64,342	54,471	85	556
(Interest charges)	6,678	6,497	97	66	13,729	12,816	93	131
(Other)	37,168	37,176	100	379	50,613	41,655	82	425
Income before income taxes	67,392	80,158	119	818	116,258	135,557	117	1,383
Income taxes	22,259	33,426	150	341	50,745	66,192	130	675
Net income	45,133	46,732	104	477	65,513	69,365	106	708
Less: Net income attributable to noncontrolling interests	22,019	24,761	112	253	35,388	36,599	103	373
Net income attributable to Hitachi, Ltd. stockholders	23,114	21,971	95	224	30,125	32,766	109	334

Note: EBIT is defined income before income taxes less interest income plus interest charges.

Consolidated Statements of Comprehensive Income

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2012 (A)	2013 (B)			2013	2012 (C)		
Net income	45,133	46,732	104	477	65,513	69,365	106	708
Other comprehensive income (loss) arising during the period								
Foreign currency translation adjustments	(2,393)	9,273	-	95	(41,062)	68,949	-	704
Pension liability adjustments	17,187	17,700	103	181	32,725	31,699	97	323
Net unrealized holding gain (loss) on available-for-sale securities	11,234	49,166	438	502	(16,023)	83,731	-	854
Cash flow hedges	(1,991)	(5,513)	-	(56)	1,031	329	32	3
Total other comprehensive income (loss) arising during the period	24,037	70,626	294	721	(23,329)	184,708	-	1,885
Comprehensive income	69,170	117,358	170	1,198	42,184	254,073	602	2,593
Less: Comprehensive income attributable to noncontrolling interests	21,867	28,507	130	291	21,768	55,331	254	565
Comprehensive income attributable to Hitachi, Ltd. stockholders	47,303	88,851	188	907	20,416	198,742	973	2,028