

Supplementary information for fiscal 2000, ended March 31, 2001 (Consolidated basis)

1. Summary

(Billions of yen)

	Fiscal 1999		Fiscal 2000		Fiscal 2001 (Forecast)			
	(A)	(A)/ FY98	(B)	(B)/(A)	1 st half of FY 2001	Note 2	(C)	(C)/(B)
Net sales	8,001.2	100%	8,416.9	105%	4,120.0	103%	8,750.0	104%
C/U (Note 1)	212%	-	210%	-	218%	-	228%	
Operating income	174.3	-	342.3	196%	80.0	48%	280.0	82%
Income before income taxes and minority interests	79.2	-	323.6	408%	80.0	52%	270.0	83%
Income before minority interests	31.7	-	158.7	500%	37.0	40%	136.0	86%
Income before minority interests / (Stockholders' equity + Minority interests)	0.8%	-	4.3%	-	-	-	-	-
Net income	16.9	-	104.3	617%	20.0	32%	90.0	86%
C/U (Note 1)	143%	-	260%	-	167%	-	225%	-
ROE	0.6%	-	3.6%	-	-	-	-	-
Average exchange rate (yen / U.S.\$)	111	-	111	-	120	-	120	-
Net interest and dividends	(9.9)	-	(16.6)	-	(5.0)	-	(15.0)	-

Notes : 1. C/U : Consolidated basis / Unconsolidated basis

2. 1st half of FY 2001 / 1st half of FY 2000

	As of March 31, 2000	As of March 31, 2001
Cash & cash equivalents, Short-term investments (Billions of yen)	1,989.8	1,815.2
Interest-bearing debt (Billions of yen)	2,788.4	3,493.1
Number of employees	337,911	340,939
Japan	270,092	268,090
Overseas	67,819	72,849
Number of consolidated subsidiaries	1,047	1,069
Japan	735	734
Overseas	312	335

2. Sales by industry segment

(Billions of yen)

	Fiscal 1999		Fiscal 2000		Fiscal 2001 (Forecast)	
	(A)	(A)/FY 1998	(B)	(B)/(A)	(C)	(C)/(B)
Information Systems & Electronics	3,148.8	101%	3,455.5	110%	3,615.0	105%
Electronic Devices	960.0	109%	1,040.0	108%	1,060.0	102%
Information, Telecommunication & Other	2,188.8	98%	2,415.5	110%	2,555.0	106%
Power & Industrial Systems	2,372.6	99%	2,530.7	107%	2,440.0	96%
Consumer Products	904.9	101%	923.4	102%	1,080.0	117%
Materials	1,346.2	101%	1,460.6	108%	1,515.0	104%
Services & Other	2,146.1	101%	2,458.2	115%	2,520.0	103%
Subtotal	9,918.9	100%	10,828.7	109%	11,170.0	103%
Eliminations & Corporate items	(1,917.7)	-	(2,411.7)	-	(2,420.0)	-
Total	8,001.2	100%	8,416.9	105%	8,750.0	104%

3. Operating income by industry segment

(Billions of yen)

	Fiscal 1999		Fiscal 2000		Fiscal 2001 (Forecast)	
	(A)	(A)/FY 1998	(B)	(B)/(A)	(C)	(C)/(B)
Information Systems & Electronics	52.3	-	142.1	272%	82.0	58%
Electronic Devices	32.0	-	87.3	272%	(1.0)	-
Information, Telecommunication & Other	20.2	68%	54.7	270%	83.0	152%
Power & Industrial Systems	41.7	138%	85.2	204%	89.0	104%
Consumer Products	19.9	-	2.4	12%	10.0	404%
Materials	49.8	179%	82.1	165%	65.0	79%
Services & Other	53.7	104%	66.4	124%	73.0	110%
Subtotal	217.7	-	378.3	174%	319.0	84%
Eliminations & Corporate items	(43.3)	-	(36.0)	-	(39.0)	-
Total	174.3	-	342.3	196%	280.0	82%

4. Overseas sales by industry segment

(Billions of yen)

	Fiscal 1999		Fiscal 2000		2002 (Forecast)	
	(A)	(A)/FY1998	(B)	(B)/(A)	(C)	(C)/(B)
Information Systems & Electronics	671.5	93%	748.1	111%		
Power & Industrial Systems	410.3	93%	418.9	102%		
Consumer Products	319.6	85%	321.0	100%		
Materials	318.4	106%	376.6	118%		
Services & Other	623.6	104%	760.5	122%		
Eliminations & Corporate items	0	-	2	-		
Total	2,343.6	96%	2,625.6	112%		

5. Sales by Market

(Billions of yen)

	Fiscal 1999		Fiscal 2000		Fiscal 2001 (Forecast)	
	(A)	(A)/FY 1998	(B)	(B)/(A)	(C)	(C)/(B)
Japan	5,657.5	102%	5,791.3	102%	6,000.0	104%
Asia	897.6	100%	966.8	108%		
North America	767.2	91%	903.8	118%		
Europe	484.7	90%	550.9	114%		
Other Areas	193.9	114%	204.0	105%		
Outside Japan	2,343.6	96%	2,625.6	112%		
Total	8,001.2	100%	8,416.9	105%	8,750.0	104%

6. Overseas production (Total sales of overseas manufacturing subsidiaries)

(Billions of yen)

	Fiscal 1999		Fiscal 2000	
	(A)	(A)/FY 1998	(B)	(B)/(A)
Overseas production	1,058.1	93%	1,292.3	122%
Percentage of net sales	13%	-	15%	-
Percentage of overseas sales	45%	-	49%	-

7. Capital investment (Completion basis)

(Billions of yen)

	Fiscal 1999	Fiscal 2000		Fiscal 2001 (Forecast)	
	(A)	(B)	(B)/(A)	(C)	(C)/(B)
Information Systems & Electronics	239.4	315.1	132%		
Power & Industrial Systems	68.1	80.0	117%		
Consumer Products	41.3	45.3	110%		
Materials	83.9	110.0	131%		
Services & Other	447.9	483.6	108%		
Eliminations & Corporate items	(43.8)	(63.1)	-		
Capital investment (Total)	836.9	971.0	116%		
Leasing Assets	407.9	429.9	105%	525.0	122%
Other	429.0	541.1	126%	500.0	92%

8. Depreciation

(Billions of yen)

	Fiscal 1999	Fiscal 2000		Fiscal 2001 (Forecast)	
	(A)	(B)	(B)/(A)	(C)	(C)/(B)
Information Systems & Electronics	218.6	216.3	99%		
Power & Industrial Systems	70.8	67.1	95%		
Consumer Products	45.9	44.5	97%		
Materials	81.7	83.1	102%		
Services & Other	108.5	83.7	77%		
Eliminations & Corporate items	11.9	10.5	88%		
Depreciation (Total)	537.6	505.5	94%		
Leasing Assets	93.9	68.6	73%	110.8	161%
Other	443.6	436.8	98%	468.0	107%

Note: The merger of Hitachi Leasing, Ltd. (an affiliated company whose investment had been carried out on the equity method) with Hitachi Credit Corporation, a Hitachi subsidiary, effective on October 1, 2000, is assumed to have taken place on April 1, 2000. As a result, Hitachi Leasing, Ltd. and its subsidiaries are consolidated as subsidiaries for fiscal 2000. Accordingly, capital investment and depreciation for fiscal 1999 have been restated.

9. R&D expenditure

(Billions of yen)

	Fiscal 1999		Fiscal 2000		Fiscal 2001 (Forecast)	
	(A)	(A)/ FY 1998	(B)	(B)/(A)	(C)	(C)/ (B)
Information Systems & Electronics	281.9	85%	287.6	102%	/	
Power & Industrial Systems	73.9	80%	69.7	94%		
Consumer Products	29.1	116%	32.6	112%		
Materials	44.7	97%	43.8	98%		
Services & Other	2.5	182%	1.6	64%		
Total	432.3	87%	435.5	101%	433.0	99%
Percentage of net sales	5.4%	-	5.2%	-	4.9%	-