

Supplementary information on Semiconductors & Displays

1.Semiconductors

Sales and Operating income (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2000			Fiscal 2001		
	1st half	2nd half	Total	1st half	2nd half*	Total*
Sales	135%	116%	125%	64%	59%	62%
	416.9	410.4	827.4	267.4	242.5	510.0
Operating income	—	90%	2,701%	—	—	—
	58.0	13.2	71.2	(57.9)	(69.0)	(127.0)

* Forecast

Sales by products

	Fiscal 2000	Fiscal 2001 (Forecast)
DRAM	18%	7%
System Memory	9%	13%
System LSI	48%	54%
Multi-Purpose Semiconductor	25%	26%

Semiconductor Capital Investment

(Billions of yen)

		Fiscal 2000	Fiscal 2001 (Planned)
Parent	Naka Operation	14	1
	Takasaki Operation	12	2.5
	Koufu Operation	30	0.5
	Other	20	4
	Parent subtotal	76 (1st half: 36, 2nd half: 40)	8 (1st half: 3.5, 2nd half: 4.5)
Domestic subsidiaries	TTI*1	70	14
	Other	48	15
Domestic subsidiaries subtotal		118	29
Overseas subsidiaries	HNS*2	13	0.5
	Other	13	2.5
	Overseas subsidiaries subtotal	26	3
Subsidiaries subtotal		144	32
Hitachi consolidated total		220 (1st half:148, 2nd half: 72)	40 (1st half: 16, 2nd half:24)

*1: TTI: Trecenti Technologies, Inc.

*2: HNS: Hitachi Nippon Steel Semiconductor Singapore Pte. Ltd.

DRAM & Flash Memory production quantity

	As of October 2001	Planned
64MDRAM	6 million pieces/month	December 2001: 5 million pieces/month March 2002 : 3 million pieces/month
256MDRAM	1 million pieces/month	December 2001: 1.5 million pieces/month March 2002 : 1.5 million pieces/month
256M Flash Memory	650,000 pieces/month	December 2001: 650,000 pieces/month March 2002 : 700,000 pieces/month

Microprocessor/microcontroller sales (Billions of yen; % change from preceding year)

Fiscal 2000		Fiscal 2001 (Forecast)	
240	120%	170	71%

2. Displays

Sales and Operating income (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2000			Fiscal 2001		
	1st half	2nd half	Total	1st half	2nd half*	Total*
Sales	109%	84%	97%	58%	88%	71%
	159.7	122.7	282.4	92.0	107.9	200.0
Operating income	121%	—	38%	—	—	—
	14.5	(3.9)	10.5	(26.2)	(14.7)	(41.0)

* Forecast

Sales of Major Products (Billions of yen; % change from preceding year)

	Fiscal 2000		Fiscal 2001 (Forecast)	
LCDs	153	96%	122	80%
Color display tubes	59	84%	17	29%
Color picture tubes	22	85%	20	91%
Projection tubes	20	111%	21	105%

LCD Sales

(Billions of yen; % change from preceding year)

	Fiscal 2000				Fiscal 2001			
	1st half	2nd half	Total		1st half	2nd half*	Total*	
Large size LCDs	80	55	135	94%	43	56	99	73%
Medium & small size LCDs	9	9	18	113%	5	18	23	128%
Total	89	64	153	96%	48	74	122	80%

* Forecast

LCD Capital Investment

(Billions of yen; % change from preceding year)

Fiscal 2000				Fiscal 2001			
1st half	2nd half	Total		1st half	2nd half*	Total*	
28	27	55	177%	6	2	8	15%

* Forecast