

Consolidated Statements of Operations

	The years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2014
	2013 (A)	2014 (B)		
Revenues	9,041,071	9,616,202	106	93,361
Cost of sales	6,743,991	7,083,363	105	68,771
Selling, general and administrative expenses	1,875,052	2,000,028	107	19,418
Operating income	422,028	532,811	126	5,173
EBIT (Earnings before interest and taxes)	358,015	580,153	162	5,633
Other income	45,864	214,086	467	2,079
(Interest income)	13,229	14,136	107	137
(Dividend income)	6,415	8,154	127	79
(Other)	26,220	191,796	731	1,862
Other deductions	123,355	178,715	145	1,735
(Interest charges)	26,707	26,107	98	253
(Other)	96,648	152,608	158	1,482
Income before income taxes	344,537	568,182	165	5,516
Income taxes	106,816	204,152	191	1,982
Net income	237,721	364,030	153	3,534
Net income attributable to noncontrolling interests	62,395	99,055	159	962
Net income attributable to Hitachi, Ltd. stockholders	175,326	264,975	151	2,573

Note: EBIT is defined income before income taxes less interest income plus interest charges.

Consolidated Statements of Comprehensive Income

	The years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2014
	2013 (A)	2014 (B)		
Net income	237,721	364,030	153	3,534
Other comprehensive income arising during the year				
Foreign currency translation adjustments	181,814	159,638	88	1,550
Pension liability adjustments	(12,040)	129,499	—	1,257
Net unrealized holding gain on available-for-sale securities	41,386	127,312	308	1,236
Cash flow hedges	(28,201)	(11,301)	—	(110)
Total other comprehensive income arising during the year	182,959	405,148	221	3,933
Comprehensive income	420,680	769,178	183	7,468
Comprehensive income attributable to noncontrolling interests	117,490	143,791	122	1,396
Comprehensive income attributable to Hitachi, Ltd. stockholders	303,190	625,387	206	6,072