

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (7).

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2013 (A)	2014 (B)		2014	2013 (C)	2014 (D)		2014
1. Revenues	2,387,748	2,360,409	99	21,655	4,470,686	4,496,773	101	41,255
2. Operating income	117,996	133,842	113	1,228	173,481	214,024	123	1,964
3. EBIT (Earnings before interest and taxes)	83,469	132,191	158	1,213	142,014	217,373	153	1,994
4. Income before income taxes	80,158	128,149	160	1,176	135,557	209,506	155	1,922
5. Net income	46,732	92,748	198	851	69,365	144,831	209	1,329
6. Net income attributable to Hitachi, Ltd. stockholders	21,971	62,667	285	575	32,766	91,540	279	840
7. Net income attributable to Hitachi, Ltd. stockholders per share	(Yen)	(Yen)		(U.S.Dollars)	(Yen)	(Yen)		(U.S.Dollars)
Basic	4.55	12.98	285	0.12	6.78	18.96	280	0.17
Diluted	4.54	12.97	286	0.12	6.78	18.94	279	0.17

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. EBIT is presented as income before income taxes less interest income plus interest charges.

4. The figures are for 958 consolidated subsidiaries and 224 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.