

## Segment Information

### (1) Business Segments

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2013 (A)	2014 (B)		2014	2013 (C)	2014 (D)		2014
Information & Telecommunication Systems	488,600 18%	516,698 20%	106	4,740	876,161 18%	934,992 19%	107	8,578
Power Systems	220,753 8%	117,127 4%	53	1,075	376,303 8%	205,105 4%	55	1,882
Social Infrastructure & Industrial Systems	353,508 13%	373,222 14%	106	3,424	620,136 12%	659,707 13%	106	6,052
Electronic Systems & Equipment	274,203 10%	276,204 11%	101	2,534	499,881 10%	528,825 10%	106	4,852
Construction Machinery	179,469 7%	190,971 7%	106	1,752	358,060 7%	373,266 7%	104	3,424
High Functional Materials & Components	331,458 12%	348,688 13%	105	3,199	669,593 13%	688,692 14%	103	6,318
Automotive Systems	218,920 8%	226,638 9%	104	2,079	426,785 9%	446,256 9%	105	4,094
Smart Life & Ecofriendly Systems	184,704 7%	187,622 7%	102	1,721	372,846 7%	388,318 8%	104	3,563
Others (Logistics and Other services)	359,930 14%	303,893 12%	84	2,788	664,023 13%	593,880 12%	89	5,448
Financial Services	81,969 3%	84,384 3%	103	774	163,682 3%	181,809 4%	111	1,668
Subtotal	2,693,514 100%	2,625,447 100%	97	24,087	5,027,470 100%	5,000,850 100%	99	45,879
Corporate items & Eliminations	(305,766)	(265,038)	-	(2,432)	(556,784)	(504,077)	-	(4,625)
Revenues Total	2,387,748	2,360,409	99	21,655	4,470,686	4,496,773	101	41,255

Notes: 1. Revenues by business segment include intersegment transactions.

2. EBIT is presented as income before income taxes less interest income plus interest charges.

3. Effective on April 1, 2014, Hitachi Information & Control Solutions and Ibaraki Hitachi Information Service (both companies merged and changed its corporate name to Hitachi Industry & Control Solutions on April 1, 2014), which were previously included in the "Information & Telecommunication Systems", have been included in the "Social Infrastructure & Industrial Systems." Figures for each segment, including figures for the previous fiscal year, reflect the changed segmentation.

4. Effective on April 1, 2014, the former "Digital Media & Consumer Products" was renamed "Smart Life & Ecofriendly Systems." Hitachi-LG Data Storage, Hitachi Consumer Electronics and Hitachi Media Electronics, which were previously included in the "Digital Media & Consumer Products", have been included in the "Others (Logistics and Other services)" and Hitachi Appliances and Hitachi Consumer Marketing have been included in the "Smart Life & Ecofriendly Systems." Figures for each segment, including figures for the previous fiscal year, reflect the changed segmentation.

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Information & Telecommunication Systems	30,682 25%	32,855 24%	107	301	30,770 17%	36,834 17%	120	338
Power Systems	8,052 7%	(7,021) (5%)	-	(64)	2,175 1%	(22,604) (11%)	-	(207)
Social Infrastructure & Industrial Systems	3,872 3%	16,042 11%	414	147	3,287 2%	18,238 8%	555	167
Electronic Systems & Equipment	10,307 8%	14,975 11%	145	137	10,636 6%	27,926 13%	263	256
Construction Machinery	17,675 14%	13,765 10%	78	126	29,447 16%	25,029 12%	85	230
High Functional Materials & Components	23,232 19%	26,629 19%	115	244	49,279 27%	52,980 25%	108	486
Automotive Systems	11,120 9%	16,357 12%	147	150	20,834 12%	28,188 13%	135	259
Smart Life & Ecofriendly Systems	2,968 3%	5,745 4%	194	53	5,837 3%	14,325 7%	245	131
Others (Logistics and Other services)	6,978 6%	9,401 7%	135	86	11,842 7%	15,226 7%	129	140
Financial Services	7,796 6%	9,338 7%	120	86	16,077 9%	18,502 9%	115	170
Subtotal	122,682 100%	138,086 100%	113	1,267	180,184 100%	214,644 100%	119	1,969
Corporate items & Eliminations	(4,686)	(4,244)	-	(39)	(6,703)	(620)	-	(6)
Operating income Total	117,996	133,842	113	1,228	173,481	214,024	123	1,964

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Information & Telecommunication Systems	27,735 27%	31,526 23%	114	289	28,722 17%	35,346 16%	123	324
Power Systems	7,649 7%	(7,847) (6%)	-	(72)	3,477 2%	(23,935) (11%)	-	(220)
Social Infrastructure & Industrial Systems	5,292 5%	17,547 13%	332	161	6,678 4%	20,267 9%	303	186
Electronic Systems & Equipment	8,050 8%	14,105 11%	175	129	9,302 6%	26,012 12%	280	239
Construction Machinery	20,536 20%	14,040 10%	68	129	26,673 16%	25,914 12%	97	238
High Functional Materials & Components	23,982 23%	33,088 24%	138	304	49,239 30%	62,635 29%	127	575
Automotive Systems	(7,873) (8%)	8,009 6%	-	73	2,010 1%	19,666 9%	978	180
Smart Life & Ecofriendly Systems	4,621 5%	8,323 6%	180	76	8,908 5%	17,884 8%	201	164
Others (Logistics and Other services)	4,735 5%	8,040 6%	170	74	12,547 8%	14,874 7%	119	136
Financial Services	7,927 8%	9,613 7%	121	88	17,420 11%	20,023 9%	115	184
Subtotal	102,654 100%	136,444 100%	133	1,252	164,976 100%	218,686 100%	133	2,006
Corporate items & Eliminations	(19,185)	(4,253)	-	(39)	(22,962)	(1,313)	-	(12)
EBIT Total	83,469	132,191	158	1,213	142,014	217,373	153	1,994

**(2) Revenues by Market**

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2013 (A)	2014 (B)			2014	2013 (C)		
Japan	1,325,346 56%	1,295,117 55%	98	11,882	2,413,054 54%	2,401,820 53%	100	22,035
Asia	512,025 21%	508,493 21%	99	4,665	994,095 22%	992,173 22%	100	9,103
North America	227,463 9%	232,175 10%	102	2,130	443,406 10%	454,481 10%	102	4,170
Europe	187,887 8%	208,280 9%	111	1,911	355,496 8%	419,412 10%	118	3,848
Other Areas	135,027 6%	116,344 5%	86	1,067	264,635 6%	228,887 5%	86	2,100
Outside Japan	1,062,402 44%	1,065,292 45%	100	9,773	2,057,632 46%	2,094,953 47%	102	19,220
Total	2,387,748 100%	2,360,409 100%	99	21,655	4,470,686 100%	4,496,773 100%	101	41,255