

Segment Information

(1) Business Segments

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2013 (A)	2014 (B)		2014	2013 (C)	2014 (D)		2014
Information & Telecommunication Systems	448,716 17%	475,601 19%	106	3,931	1,324,877 17%	1,410,593 19%	106	11,658
Power Systems	199,363 8%	96,770 4%	49	800	575,666 8%	301,875 4%	52	2,495
Social Infrastructure & Industrial Systems	323,642 12%	351,096 14%	108	2,902	943,778 12%	1,010,803 13%	107	8,354
Electronic Systems & Equipment	252,421 10%	259,242 10%	103	2,142	752,302 10%	788,067 10%	105	6,513
Construction Machinery	175,271 7%	182,061 7%	104	1,505	533,331 7%	555,327 7%	104	4,589
High Functional Materials & Components	346,860 13%	396,089 15%	114	3,273	1,016,453 13%	1,084,781 14%	107	8,965
Automotive Systems	221,983 9%	237,105 9%	107	1,960	648,768 9%	683,361 9%	105	5,648
Smart Life & Ecofriendly Systems	179,782 7%	182,173 7%	101	1,506	552,628 7%	570,491 8%	103	4,715
Others (Logistics and Other services)	362,293 14%	303,773 12%	84	2,511	1,026,316 14%	897,653 12%	87	7,419
Financial Services	83,325 3%	87,031 3%	104	719	247,007 3%	268,840 4%	109	2,222
Subtotal	2,593,656 100%	2,570,941 100%	99	21,247	7,621,126 100%	7,571,791 100%	99	62,577
Corporate items & Eliminations	(289,892)	(249,667)	-	(2,063)	(846,676)	(753,744)	-	(6,229)
Revenues Total	2,303,764	2,321,274	101	19,184	6,774,450	6,818,047	101	56,347

Notes: 1. Revenues by business segment include intersegment transactions.

2. EBIT is presented as income before income taxes less interest income plus interest charges.

3. Effective on April 1, 2014, Hitachi Information & Control Solutions and Ibaraki Hitachi Information Service (both companies merged and changed its corporate name to Hitachi Industry & Control Solutions on April 1, 2014), which were previously included in the "Information & Telecommunication Systems", have been included in the "Social Infrastructure & Industrial Systems." Figures for each segment, including figures for the previous fiscal year, reflect the changed segmentation.

4. Effective on April 1, 2014, the former "Digital Media & Consumer Products" was renamed "Smart Life & Ecofriendly Systems." Hitachi-LG Data Storage, Hitachi Consumer Electronics and Hitachi Media Electronics, which were previously included in the "Digital Media & Consumer Products", have been included in the "Others (Logistics and Other services)" and Hitachi Appliances and Hitachi Consumer Marketing have been included in the "Smart Life & Ecofriendly Systems." Figures for each segment, including figures for the previous fiscal year, reflect the changed segmentation.

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Information & Telecommunication Systems	17,340 14%	16,048 14%	93	133	48,110 16%	52,882 16%	110	437
Power Systems	4,197 3%	(10,516) (9%)	-	(87)	6,372 2%	(33,120) (10%)	-	(274)
Social Infrastructure & Industrial Systems	9,250 8%	13,538 11%	146	112	12,537 4%	31,776 10%	253	263
Electronic Systems & Equipment	13,416 11%	13,549 11%	101	112	24,052 8%	41,475 12%	172	343
Construction Machinery	17,426 14%	14,152 12%	81	117	46,873 16%	39,181 12%	84	324
High Functional Materials & Components	23,983 19%	31,319 27%	131	259	73,262 24%	84,299 25%	115	697
Automotive Systems	11,510 9%	11,401 10%	99	94	32,344 11%	39,589 12%	122	327
Smart Life & Ecofriendly Systems	7,006 6%	5,763 5%	82	48	12,843 4%	20,088 6%	156	166
Others (Logistics and Other services)	10,609 9%	11,350 10%	107	94	22,451 7%	26,576 8%	118	220
Financial Services	9,066 7%	10,140 9%	112	84	25,143 8%	28,642 9%	114	237
Subtotal	123,803 100%	116,744 100%	94	965	303,987 100%	331,388 100%	109	2,739
Corporate items & Eliminations	(1,803)	(8,583)	-	(71)	(8,506)	(9,203)	-	(76)
Operating income Total	122,000	108,161	89	894	295,481	322,185	109	2,663

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Information & Telecommunication Systems	19,288 14%	14,959 13%	78	124	48,010 16%	50,305 15%	105	416
Power Systems	7,475 5%	(2,236) (2%)	-	(18)	10,952 3%	(26,171) (8%)	-	(216)
Social Infrastructure & Industrial Systems	11,745 8%	13,813 12%	118	114	18,423 6%	34,080 10%	185	282
Electronic Systems & Equipment	15,132 11%	13,767 12%	91	114	24,434 8%	39,779 12%	163	329
Construction Machinery	18,133 13%	13,095 11%	72	108	44,806 14%	39,009 12%	87	322
High Functional Materials & Components	26,832 19%	27,838 24%	104	230	76,071 25%	90,473 27%	119	748
Automotive Systems	13,110 9%	5,121 4%	39	42	15,120 5%	24,787 7%	164	205
Smart Life & Ecofriendly Systems	8,860 6%	7,904 7%	89	65	17,768 6%	25,788 8%	145	213
Others (Logistics and Other services)	12,951 9%	13,500 11%	104	112	25,498 8%	28,374 8%	111	234
Financial Services	9,040 6%	9,430 8%	104	78	26,460 9%	29,453 9%	111	243
Subtotal	142,566 100%	117,191 100%	82	969	307,542 100%	335,877 100%	109	2,776
Corporate items & Eliminations	27,215	33,274	-	275	4,253	31,961	-	264
EBIT Total	169,781	150,465	89	1,244	311,795	367,838	118	3,040

(2) Revenues by Market

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2013 (A)	2014 (B)			2014	2013 (C)		
Japan	1,239,086 54%	1,191,974 51%	96	9,851	3,652,140 54%	3,593,794 53%	98	29,701
Asia	489,967 21%	526,341 23%	107	4,350	1,484,062 22%	1,518,514 22%	102	12,550
North America	232,423 10%	283,704 12%	122	2,345	675,829 10%	738,185 11%	109	6,101
Europe	213,163 9%	213,392 9%	100	1,764	568,659 8%	632,804 9%	111	5,230
Other Areas	129,125 6%	105,863 5%	82	875	393,760 6%	334,750 5%	85	2,767
Outside Japan	1,064,678 46%	1,129,300 49%	106	9,333	3,122,310 46%	3,224,253 47%	103	26,647
Total	2,303,764 100%	2,321,274 100%	101	19,184	6,774,450 100%	6,818,047 100%	101	56,347