

Summary

In billions of yen and U.S. dollars, except earnings per share attributable to Hitachi, Ltd. stockholders (6).

	The years ended March 31			
	Yen (billions)		(B)/(A) (%)	U.S. Dollars (billions)
	2014(A)	2015(B)		2015
1. Revenues	9,666.4	9,774.9	101	81.5
2. EBIT (Earnings before interest and taxes)	691.2	534.0	77	4.5
3. Income from continuing operations, before income taxes	678.4	518.9	76	4.3
4. Net income	525.0	343.4	65	2.9
5. Net income attributable to Hitachi, Ltd. stockholders	413.8	217.4	53	1.8
6. Earnings per share attributable to Hitachi, Ltd. Stockholders	(Yen)	(Yen)		(U.S.Dollars)
Basic	85.69	45.04	53	0.38
Diluted	85.66	45.00	53	0.38

Notes: 1. The Company's consolidated financial statements are prepared based on IFRS.

2. EBIT is presented as income from continuing operations, before income taxes less interest income plus interest charges.

3. The figures are for 1,008 consolidated subsidiaries and 249 equity-method associates and joint ventures. Consolidated trust accounts are not included into the figures of consolidated subsidiaries.

4. A part of the thermal power generation systems business is classified as a discontinued operation in accordance with the provision of IFRS 5, "Non-current Assets Held for Sale and Discontinued Operations," which was not transferred to Mitsubishi Hitachi Power Systems, Ltd for the business integration in the thermal power generation systems with Mitsubishi Heavy Industries, Ltd. The results of the discontinued operation are reported separately from continuing operations.