

**Condensed Quarterly Consolidated Statements of Profit or Loss**

	Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2015
	2014 (A)	2015 (B)		
Revenues	4,552,076	4,806,888	106	40,057
Cost of sales	(3,358,129)	(3,556,463)	106	(29,637)
Gross profit	1,193,947	1,250,425	105	10,420
Selling, general and administrative expenses	(930,196)	(976,418)	105	(8,137)
Other income	6,818	31,374	460	261
Other expenses	(23,394)	(43,460)	186	(362)
Financial income	8,224	7,692	94	64
Financial expenses	(2,570)	(18,979)	738	(158)
Share of profits of investments accounted for using the equity method	12,537	11,997	96	100
EBIT (Earnings before interest and taxes)	265,366	262,631	99	2,189
Interest income	5,758	5,490	95	46
Interest charges	(12,905)	(13,428)	104	(112)
Income from continuing operations, before income taxes	258,219	254,693	99	2,122
Income taxes	(65,016)	(77,085)	119	(642)
Income from continuing operations	193,203	177,608	92	1,480
Loss from discontinued operations	(16,350)	(11,758)	72	(98)
Net income	176,853	165,850	94	1,382
Net income attributable to:				
Hitachi, Ltd. stockholders	117,631	97,591	83	813
Non-controlling interests	59,222	68,259	115	569

**Condensed Quarterly Consolidated Statements of Comprehensive Income**

	Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2015
	2014 (A)	2015 (B)		
Net income	176,853	165,850	94	1,382
Other comprehensive income (OCI)				
Items not to be reclassified into net income				
Net changes in financial assets measured at fair value through OCI	32,451	(40,840)	—	(340)
Remeasurements of defined benefit plans	342	1,131	331	9
Share of OCI of investments accounted for using the equity method	175	1	1	0
Total items not to be reclassified into net income	32,968	(39,708)	—	(331)
Items that can be reclassified into net income				
Foreign currency translation adjustments	79,343	(53,208)	—	(443)
Net changes in cash flow hedges	(8,798)	(387)	4	(3)
Share of OCI of investments accounted for using the equity method	(40,283)	4,884	—	41
Total items that can be reclassified into net income	30,262	(48,711)	—	(406)
Other comprehensive income (OCI)	63,230	(88,419)	—	(737)
Comprehensive income	240,083	77,431	32	645
Comprehensive income attributable to:				
Hitachi, Ltd. stockholders	152,320	30,621	20	255
Non-controlling interests	87,763	46,810	53	390