

**Supplementary Information for Condensed Quarterly Financial Results
for the Second Quarter ended September 30, 2015**

Consolidated Financial Statements by Manufacturing, Services and Others and Financial Services

(1) Summarized Quarterly Consolidated Statements of Financial Position by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	As of March 31, 2015			As of September 30, 2015		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Total Assets	9,984.4	2,953.6	12,433.7	9,783.2	3,073.4	12,354.3
Current assets	5,115.2	1,184.8	5,882.4	4,894.0	1,218.4	5,699.4
Cash and cash equivalents	654.7	119.7	701.7	647.6	158.4	695.1
Trade receivables	2,448.9	695.2	2,870.0	2,183.7	698.5	2,648.4
Lease receivables	55.9	299.5	337.3	49.3	298.5	328.7
Inventories	1,447.8	3.3	1,458.1	1,491.1	3.8	1,503.5
Other current assets	507.7	66.9	515.1	522.2	58.9	523.5
Non-current assets	4,869.2	1,768.8	6,551.3	4,889.1	1,854.9	6,654.9
Investments accounted for using the equity method	682.2	19.4	681.6	702.6	19.7	701.3
Investments in securities and other financial assets	772.6	709.8	1,449.7	690.2	733.9	1,394.2
Lease receivables	47.3	669.7	680.6	41.5	712.3	712.3
Property, plant and equipment	2,204.7	268.0	2,472.4	2,223.4	288.2	2,510.8
Intangible assets	873.7	59.8	933.5	946.5	58.3	1,004.8
Other non-current assets	288.4	41.8	333.2	284.7	42.4	331.2
Total Liabilities and Equity	9,984.4	2,953.6	12,433.7	9,783.2	3,073.4	12,354.3
Total Liabilities	6,012.5	2,616.8	8,137.3	5,802.8	2,723.9	8,036.8
Current liabilities	3,962.9	1,270.5	4,779.4	3,789.7	1,322.0	4,658.0
Short-term debt	574.4	514.3	977.7	579.6	486.9	914.5
Current portion of long-term debt	193.0	357.9	483.5	177.6	447.4	558.9
Other financial liabilities	262.8	58.5	296.4	227.7	59.4	258.8
Trade payables	1,388.5	273.0	1,426.5	1,251.8	250.8	1,313.1
Other current liabilities	1,544.0	66.7	1,595.3	1,552.9	77.3	1,612.4
Non-current liabilities	2,049.6	1,346.2	3,357.9	2,013.0	1,401.8	3,378.8
Long-term debt	860.2	1,266.3	2,096.1	865.1	1,333.1	2,170.3
Other financial liabilities	77.7	42.2	117.5	87.5	35.9	120.8
Retirement and severance benefits	717.9	6.2	724.2	678.5	6.0	684.5
Other non-current liabilities	393.7	31.3	420.0	381.8	26.8	403.1
Total Equity	3,971.9	336.8	4,296.3	3,980.4	349.4	4,317.4
Hitachi, Ltd. stockholders' equity	2,760.3	195.3	2,942.2	2,753.5	202.4	2,942.9
Non-controlling interests	1,211.5	141.4	1,354.0	1,226.8	146.9	1,374.4
Interest-bearing debt	1,627.7	2,138.6	3,557.3	1,622.3	2,267.5	3,643.8
Total Hitachi, Ltd. stockholders' equity ratio	27.6%	6.6%	23.7%	28.1%	6.6%	23.8%
D/E ratio (including non-controlling interests) (times)	0.41	6.35	0.83	0.41	6.49	0.84

(2) Summarized Quarterly Consolidated Statements of Profit or Loss by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	Fiscal 2014 Six months ended September 30			Fiscal 2015 Six months ended September 30		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Revenues	4,442.0	174.7	4,552.0	4,698.1	181.2	4,806.8
EBIT (Earnings before interest and taxes)	244.6	19.4	265.3	240.5	24.5	262.6
Income from continuing operations, before income taxes	237.6	19.4	258.2	233.0	24.5	254.6
Net income attributable to Hitachi, Ltd. stockholders	109.2	7.9	117.6	89.5	10.1	97.5

(3) Summarized Quarterly Consolidated Statements of Cash Flows by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	Fiscal 2014 Six months ended September 30			Fiscal 2015 Six months ended September 30		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Cash flows from operating activities	245.9	(42.9)	178.5	314.0	5.5	309.5
Cash flows from investing activities	(187.7)	(91.6)	(268.5)	(235.4)	(96.6)	(332.4)
Free cash flows	58.1	(134.5)	(90.0)	78.6	(91.1)	(22.8)
Cash flows from financing activities	(8.5)	151.4	151.3	(65.2)	130.3	37.4
Effect of exchange rate changes on cash and cash equivalents	26.8	1.4	28.3	(20.5)	(0.5)	(21.0)
Net increase (decrease) in cash and cash equivalents	76.5	18.3	89.5	(7.1)	38.6	(6.5)
Cash and cash equivalents at beginning of period	521.4	156.7	560.6	654.7	119.7	701.7
Cash and cash equivalents at end of period	598.0	175.0	650.2	647.6	158.4	695.1
Core free cash flows	42.2	(140.0)	(110.9)	88.8	(105.9)	(11.4)

Notes: 1. Figures here represent information voluntarily prepared by the Company.

2. Total Figures exclude inter-segment transactions.

3. Operating cash flows plus collection of lease receivables less cash outflows for the purchase of property, plant and equipment, intangible assets and leased assets.

###