

## Summary

In billions of yen and U.S. dollars, except earnings per share attributable to Hitachi, Ltd. stockholders (7).

	Nine months ended December 31			
	Yen (billions)		(B)/(A) (%)	U.S. Dollars (billions)
	2014(A)	2015(B)		2015
1. Revenues	6,945.8	7,230.2	104	59.8
2. Adjusted operating income	394.1	408.3	104	3.4
3. EBIT (Earnings before interest and taxes)	379.0	410.9	108	3.4
4. Income from continuing operations, before income taxes	368.6	400.5	109	3.3
5. Net income	250.7	269.4	107	2.2
6. Net income attributable to Hitachi, Ltd. stockholders	162.3	172.9	107	1.4
7. Earnings per share attributable to Hitachi, Ltd. stockholders	(Yen)	(Yen)		(U.S.Dollars)
Basic	33.63	35.82	107	0.30
Diluted	33.60	35.79	107	0.30

Notes: 1. The Company's consolidated financial statements are prepared based on IFRS.

2. "Adjusted operating income" is presented as revenues less cost of sales as well as selling, general and administrative expenses.

3. "EBIT" is presented as income from continuing operations, before income taxes less interest income plus interest charges.

4. The figures are for 1,040 consolidated subsidiaries and 301 equity-method associates and joint ventures. Consolidated trust accounts are not included into the figures of consolidated subsidiaries.

5. A part of the thermal power generation systems business is classified as discontinued operations in accordance with the provision of IFRS 5, "Non-current Assets Held for Sale and Discontinued Operations," which was not transferred to Mitsubishi Hitachi Power Systems, Ltd. for the business integration in the thermal power generation systems with Mitsubishi Heavy Industries, Ltd. The results of the discontinued operations are reported separately from continuing operations.