

Supplementary Information for Consolidated Financial Results for Fiscal 2015

Consolidated Financial Statements by Manufacturing, Services and Others and Financial Services

(1) Summarized Consolidated Statements of Financial Position by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	As of March 31, 2015			As of March 31, 2016		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Total Assets	9,984.4	2,953.6	12,433.7	9,917.9	3,091.4	12,551.0
Current assets	5,115.2	1,184.8	5,882.4	4,995.6	1,256.8	5,872.5
Cash and cash equivalents	654.7	119.7	701.7	660.9	157.0	699.3
Trade receivables	2,448.9	695.2	2,870.0	2,472.0	710.7	2,992.7
Lease receivables	55.9	299.5	337.3	45.6	311.9	338.7
Inventories	1,447.8	3.3	1,458.1	1,291.5	3.7	1,299.8
Other current assets	507.7	66.9	515.1	525.3	73.3	541.8
Non-current assets	4,869.2	1,768.8	6,551.3	4,922.3	1,834.6	6,678.4
Investments accounted for using the equity method	682.2	19.4	681.6	676.3	20.4	676.9
Investments in securities and other financial assets	772.6	709.8	1,449.7	681.6	675.9	1,329.9
Lease receivables	47.3	669.7	680.6	38.2	729.8	727.4
Property, plant and equipment	2,204.7	268.0	2,472.4	2,193.6	307.5	2,500.2
Intangible assets	873.7	59.8	933.5	1,007.7	62.6	1,070.4
Other non-current assets	288.4	41.8	333.2	324.6	38.1	373.4
Total Liabilities and Equity	9,984.4	2,953.6	12,433.7	9,917.9	3,091.4	12,551.0
Total Liabilities	6,012.5	2,616.8	8,137.3	6,133.5	2,744.4	8,425.4
Current liabilities	3,962.9	1,270.5	4,779.4	4,095.5	1,323.2	4,994.2
Short-term debt	574.4	514.3	977.7	529.8	497.6	871.4
Current portion of long-term debt	193.0	357.9	483.5	234.9	485.6	651.5
Other financial liabilities	262.8	58.5	296.4	265.5	40.1	280.0
Trade payables	1,388.5	273.0	1,426.5	1,379.0	228.9	1,451.9
Other current liabilities	1,544.0	66.7	1,595.3	1,686.1	70.8	1,739.3
Non-current liabilities	2,049.6	1,346.2	3,357.9	2,038.0	1,421.1	3,431.2
Long-term debt	860.2	1,266.3	2,096.1	750.3	1,356.2	2,081.5
Other financial liabilities	77.7	42.2	117.5	85.0	28.7	115.1
Retirement and severance benefits	717.9	6.2	724.2	774.1	9.5	783.6
Other non-current liabilities	393.7	31.3	420.0	428.5	26.6	450.8
Total Equity	3,971.9	336.8	4,296.3	3,784.3	347.0	4,125.5
Hitachi, Ltd. stockholders' equity	2,760.3	195.3	2,942.2	2,540.8	201.3	2,735.0
Non-controlling interests	1,211.5	141.4	1,354.0	1,243.5	145.7	1,390.4
Interest-bearing debt	1,627.7	2,138.6	3,557.3	1,515.0	2,339.5	3,604.4
Total Hitachi, Ltd. stockholders' equity ratio	27.6%	6.6%	23.7%	25.6%	6.5%	21.8%
D/E ratio (including non-controlling interests) (times)	0.41	6.35	0.83	0.40	6.74	0.87

(2) Summarized Consolidated Statements of Profit or Loss by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	Year ended March 31, 2015			Year ended March 31, 2016		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Revenues	9,569.8	356.2	9,774.9	9,833.9	365.3	10,034.3
Adjusted operating income	598.5	38.9	641.3	586.8	45.2	634.8
EBIT	499.9	35.4	534.0	490.2	46.6	531.0
Income from continuing operations, before income taxes	485.5	35.4	518.9	476.9	46.6	517.0
Net income attributable to Hitachi, Ltd. stockholders	206.0	14.3	217.4	152.1	19.7	172.1

(3) Summarized Consolidated Statements of Cash Flows by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	Year ended March 31, 2015			Year ended March 31, 2016		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Cash flows from operating activities	586.4	(85.9)	451.8	843.1	(7.4)	812.2
Cash flows from investing activities	(449.1)	(191.3)	(612.5)	(518.7)	(218.8)	(730.7)
Free cash flows	137.2	(277.3)	(160.7)	324.4	(226.2)	81.4
Cash flows from financing activities	(69.1)	236.8	233.2	(262.7)	265.4	(26.4)
Effect of exchange rate changes on cash and cash equivalents	65.1	3.4	68.5	(55.5)	(1.8)	(57.3)
Change in cash and cash equivalents	133.2	(37.0)	141.0	6.1	37.3	(2.3)
Cash and cash equivalents at beginning of year	521.4	156.7	560.6	654.7	119.7	701.7
Cash and cash equivalents at end of year	654.7	119.7	701.7	660.9	157.0	699.3
Core free cash flows	138.1	(292.1)	(176.4)	363.5	(264.8)	113.3

Notes: 1. Figures here represent information voluntarily prepared by the Company.
2. Total Figures exclude inter-segment transactions.

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