

CONSOLIDATED STATEMENTS OF OPERATIONS

	The half years ended September 30			
	YEN (millions)		(A)/(B) X100 (%)	U.S. DOLLARS (millions)
	2004 (A)	2003 (B)		2004
Revenues	4,329,935	4,041,407	107	39,008
Cost of sales	3,324,078	3,157,976	105	29,947
Selling, general and administrative expenses	878,525	863,192	102	7,914
Operating income	127,332	20,239	629	1,147
Other income	36,400	111,934	33	328
(Interest and dividends)	10,135	10,534	96	91
(Other)	26,265	101,400	26	237
Other deductions	27,731	41,670	67	250
(Interest charges)	14,235	16,318	87	128
(Other)	13,496	25,352	53	122
Income before income taxes and minority interests	136,001	90,503	150	1,225
Income taxes	68,070	76,179	89	613
Income before minority interests	67,931	14,324	474	612
Minority interests	26,773	8,940	299	241
Net income	41,158	5,384	764	371