

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (7).

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2012 (A)	2013 (B)			2013	2012 (C)		
1. Revenues	2,234,853	2,387,748	107	24,365	4,355,568	4,470,686	103	45,619
2. Operating income	100,030	117,996	118	1,204	163,604	173,481	106	1,770
3. EBIT (Earnings before interest and taxes)	71,836	83,469	116	852	124,073	142,014	114	1,449
4. Income before income taxes	67,392	80,158	119	818	116,258	135,557	117	1,383
5. Net income	45,133	46,732	104	477	65,513	69,365	106	708
6. Net income attributable to Hitachi, Ltd. stockholders	23,114	21,971	95	224	30,125	32,766	109	334
7. Net income attributable to Hitachi, Ltd. stockholders per share								
Basic	4.98	4.55	91	0.05	6.49	6.78	104	0.07
Diluted	4.78	4.54	95	0.05	6.23	6.78	109	0.07

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. EBIT is defined income before income taxes less interest income plus interest charges.

4. The figures are for 980 consolidated subsidiaries and 160 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.