

CONSOLIDATED STATEMENTS OF CASH FLOWS

	The years ended March 31		
	YEN (millions)		U.S. DOLLARS (millions)
	2002	2001	2002
Cash flows from operating activities			
Net income (loss)	(483,837)	104,380	(3,638)
Adjustments to reconcile net income (loss) to net cash provided by operating activities			
Depreciation	529,418	505,507	3,981
Deferred income taxes	(182,072)	12,505	(1,369)
Loss on disposal of rental assets and other property	59,687	19,165	449
Increase (decrease) in receivables	450,904	(72,035)	3,390
(Increase) decrease in inventories	261,229	(128,477)	1,964
Increase (decrease) in payables	(271,698)	95,855	(2,043)
Other	119,235	(1,467)	897
Net cash provided by operating activities	482,866	535,433	3,631
Cash flows from investing activities			
Decrease in short-term investments	253,236	198,610	1,904
Capital expenditures	(429,835)	(463,585)	(3,232)
Purchase of rental assets, net	(411,519)	(436,163)	(3,094)
Purchase of investments and subsidiaries' common stock, net	(74,173)	(75,000)	(558)
Collection of investment in leases	469,108	421,527	3,527
Other	(79,688)	(16,106)	(599)
Net cash used in investing activities	(272,871)	(370,717)	(2,052)
Cash flows from financing activities			
Decrease in interest-bearing debt	(578,526)	(128,875)	(4,350)
Dividends paid to stockholders	(28,318)	(28,235)	(213)
Dividends paid to minority stockholders of subsidiaries	(13,401)	(15,739)	(101)
Other	42,133	13,342	317
Net cash used in financing activities	(578,112)	(159,507)	(4,347)
Effect of exchange rate changes on cash and cash equivalents	15,888	18,962	119
Net increase (decrease) in cash and cash equivalents	(352,229)	24,171	(2,648)
Cash and cash equivalents at beginning of year	1,381,603	1,357,432	10,388
Cash and cash equivalents at end of year	1,029,374	1,381,603	7,740