

Supplementary information on Semiconductors & Displays

1.Semiconductors

Sales (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2001			Fiscal 2002 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Sales	64%	58%	61%	105%	125%	114%
	267.4	239.5	506.9	280.0	300.0	580.0
Operating income	-	-	-	-		
	(57.9)	(75.5)	(133.5)	(23.0)		

Operating income (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2001			Fiscal 2002 (Forecast)		
	1st half	2nd half	Total			
Operating income	-	-	-	-		
	(57.9)	(75.5)	(133.5)	(23.0)		

Sales by products

	Fiscal 2001	Fiscal 2002 (Forecast)
DRAM	8%	7%
System Memory	10%	10%
System LSI	54%	55%
Multi-Purpose Semiconductor	28%	28%

Semiconductor Capital Investment

(Billions of yen)

		Fiscal 2001	Fiscal 2002 (Forecast)	
Parent	Naka Operation	1	1	
	Takasaki Operation	1	3	
	Koufu Operation	1	0.5	
	Other	2.5	2.5	
Parent subtotal		5.5	7	
		(1st half:3.5, 2nd half:2.0)	(1st half:3.0, 2nd half:4.0)	
Subsidiaries	TTI*1	0.5	0	
	Other	12.5	12.5	
	Domestic subsidiaries		13.0	12.5
	Overseas subsidiaries	HNS*2	0.5	1
		Other	3	3.5
	Overseas subsidiaries		3.5	4.5
Subsidiaries subtotal		16.5	17	
Hitachi consolidated total		22	24	
		(1st half:16.0, 2nd half:6.0)	(1st half:9.0, 2nd half:15.0)	

* 1: TTI: Trecenti Technologies, Inc.

* 2: HNS: Hitachi Nippon Steel Semiconductor Singapore Pte. Ltd.

DRAM & Flash Memory production quantity (pieces/month)

	March 2002	Fiscal 2002 (Forecast)	
64MDRAM	2 million	First Quarter	500,000
		Second Quarter	500,000
		Third Quarter	500,000
		Fourth Quarter	500,000
256MDRAM	1.2 million	First Quarter	2 million
		Second Quarter	2.5million
		Third Quarter	2.5million
		Fourth Quarter	2.5million
256M Flash Memory	550,000	First Quarter	700,000
		Second Quarter	600,000
		Third Quarter	500,000
		Fourth Quarter	400,000

Microprocessor/microcontroller sales (Billions of yen; % change from preceding year)

Fiscal 2001		Fiscal 2002 (Forecast)	
170	71%	220	129%

2. Displays

Sales (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2001			Fiscal 2002 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Sales	58%	84%	69%	109%	117%	113%
	92.0	102.9	195.0	100.0	120.0	220.0

Operating income (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2001			Fiscal 2002 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Operating income	-	-	-	-	-	-
	(26.2)	(21.0)	(47.2)	4.0		

Sales of Major Products (Billions of yen; % change from preceding year)

	Fiscal 2001		Fiscal 2002 (Forecast)	
LCDs	128.0	84%	185.0	145%
Color display tubes	18.0	31%	0	0%
Color picture tubes	19.0	86%	1.0	5%
Projection tubes	20.0	100%	27.0	135%

LCD Sales

(Billions of yen; % change from preceding year)

	Fiscal 2001				Fiscal 2002 (Forecast)			
	1st half	2nd half	Total		1st half	2nd half	Total	
Large size LCDs	43.0	66.0	109.0	81%	68.0	79.0	147.0	135%
Medium & small size LCDs	5.0	14.0	19.0	106%	15.0	23.0	38.0	200%
Total	48.0	80.0	128.0	84%	83.0	102.0	185.0	145%

LCD Capital Investment

(Billions of yen; % change from preceding year)

Fiscal 2001				Fiscal 2002 (Forecast)			
1st half	2nd half	Total		Total			
6.0	3.7	9.7	18%	6.5			67%